

SINGLE FAMILY HOMES

	Q1 2020	Q1 2019	% Chg
Median Home Prices	\$260,209	\$241,667	7.7%
Home Sales	4,599	4,326	6.3%
Building Permits	2,908	2,081	39.7%

Source: GTAR & U.S. Census

RENTAL RATES

	Q1 2020	Q1 2019	% Chg
Multi-Family	\$1,484	\$1,411	5.2%
Single-Family	\$1,201	\$1,162	3.4%

Source: Zillow Research and C2ER Q1

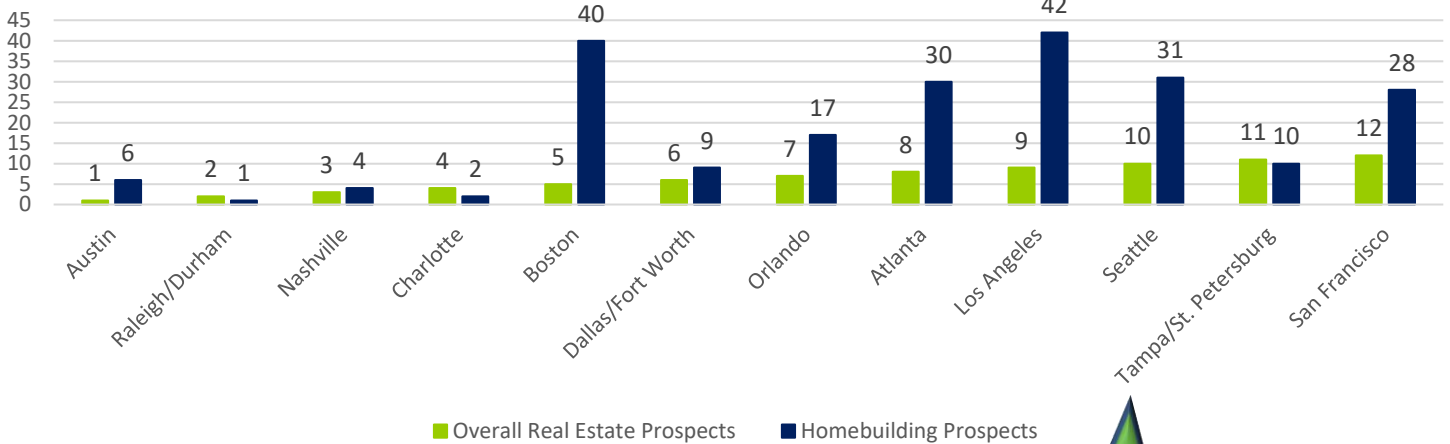
Based on three month average

Home prices increased 8% from a year ago, as did home sales by 6%.

Building permits had a significant increase of 40% during the first quarter.

Compared to last year, single-family rental rates showed an increase of 3%.

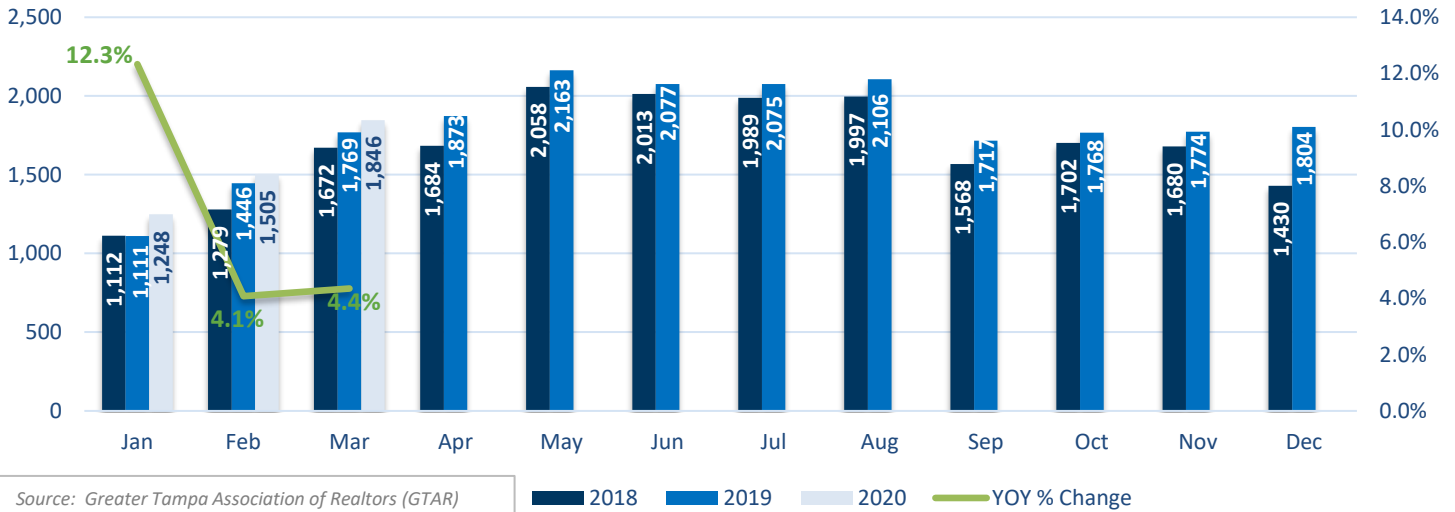
Real Estate Market Rankings



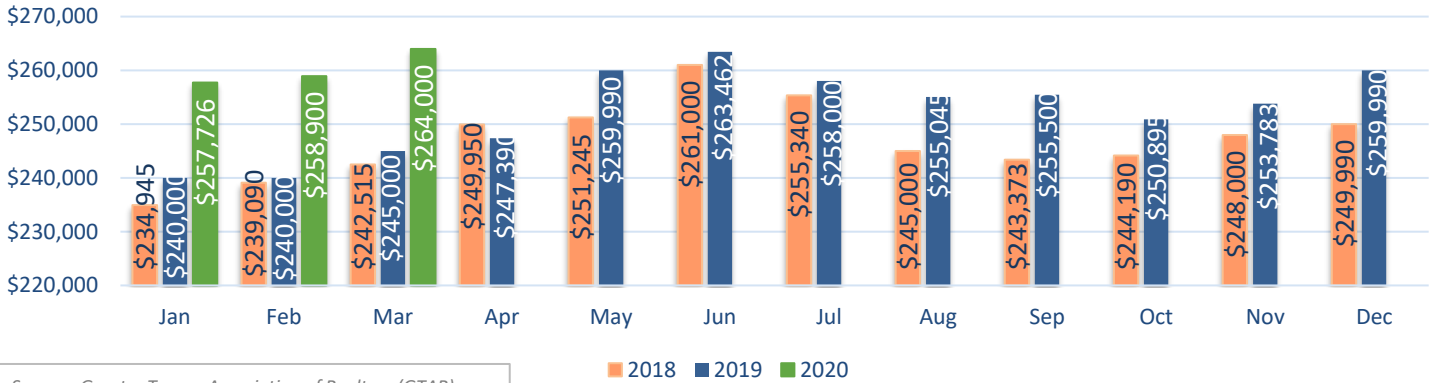
According to the 2020 Emerging Trends in Real Estate survey by PwC and Urban Land Institute, the Tampa metro area was among the top ranking U.S. markets to watch in; overall real estate prospects (#11) and homebuilding prospects (#10). Both rankings were more than one standard deviation above the mean.

**Tampa Ranks
#10 & #11**

Hillsborough County Single Family Home Sales 2018, 2019 & 2020



Hillsborough County Median Home Prices 2018, 2019 & 2020



Hillsborough County Single Family Building Permits Q1 2019 vs 2020

