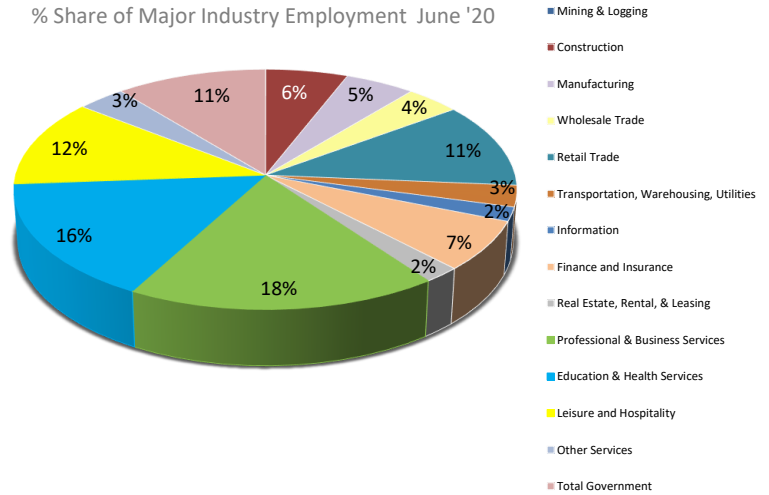


In June 2020, Tampa was among 23 out of 24 Florida metro areas with over-the-year job losses losing -60,600 total jobs. Metros with the largest losses were Orlando (-169,800), Miami (-73,000) and Fort Lauderdale (-69,500). Tampa industries showing job gains were; finance and insurance (2,000), construction (1,800) and manufacturing (1,400). Industries with the most job loss were; leisure and hospitality (-27,600), professional and business services (-15,700) and retail trade (-8,900). Since April of this year, Tampa's employment has gained 64,800 new jobs. Professional and business services and education and health services currently account for 34% of the industry share.

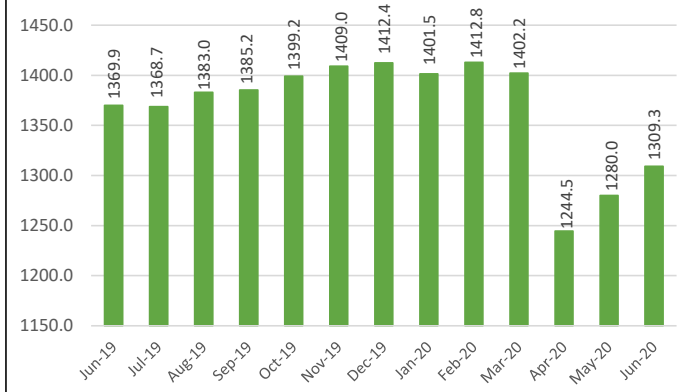
TAMPA MSA MAJOR INDUSTRY EMPLOYMENT

	Jun-19	Jun-20	% Chg
Mining & Logging	300	300	0.0%
Construction	80,900	82,700	2.2%
Manufacturing	68,900	70,300	2.0%
Wholesale Trade	53,900	54,000	0.2%
Retail Trade	156,800	147,900	-5.7%
Transportation, Warehousing, Utilities	39,500	39,300	-0.5%
Information	25,800	24,200	-6.2%
Finance and Insurance	92,300	94,300	2.2%
Real Estate, Rental, & Leasing	29,100	25,900	-11.0%
Professional & Business Services	246,100	230,400	-6.4%
Education & Health Services	217,600	210,900	-3.1%
Leisure and Hospitality	161,900	134,300	-17.0%
Other Services	47,600	45,500	-4.4%
Total Government	149,200	149,300	0.1%
Total Jobs	1,369,900	1,309,300	-4.4%

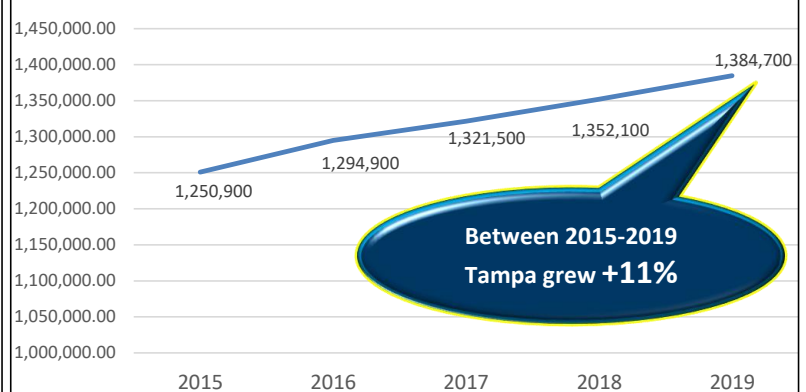
% Share of Major Industry Employment June '20



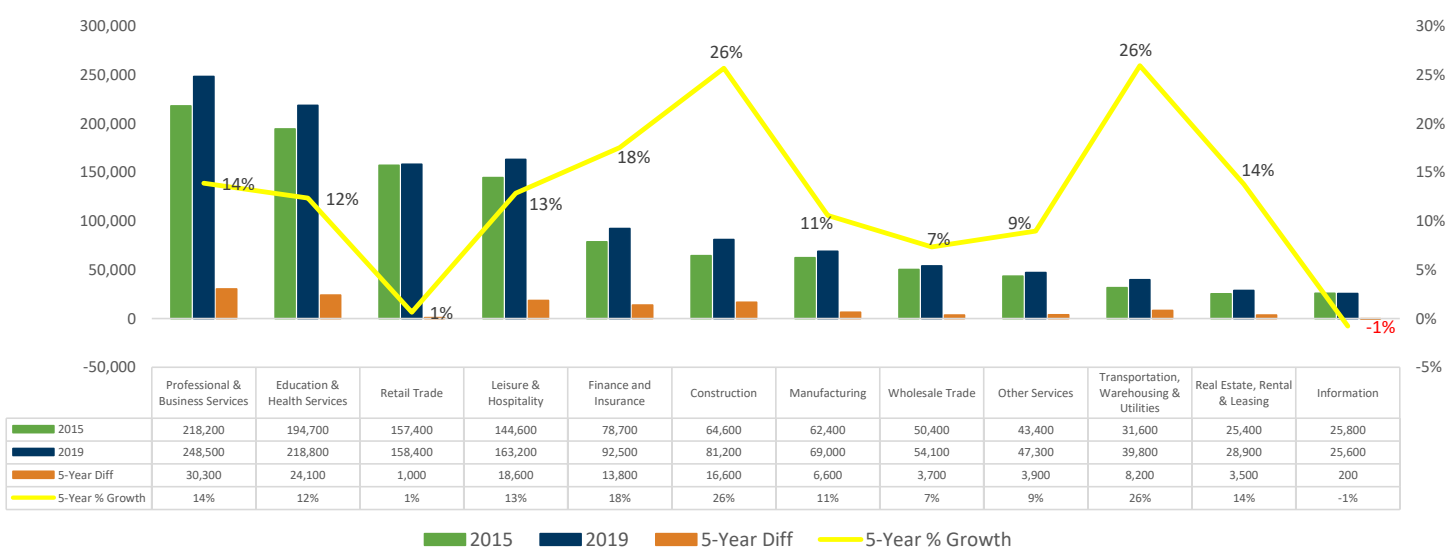
Monthly Total Nonfarm Employment Trend (000)



5-Year Annual Average Industry Employment Trend



Tampa MSA Private Industry Employment Growth by Sector 2015 vs. 2019



Source: U.S. Bureau of Labor Statistics/Florida DEO Not Seasonally Adjusted and subject to change