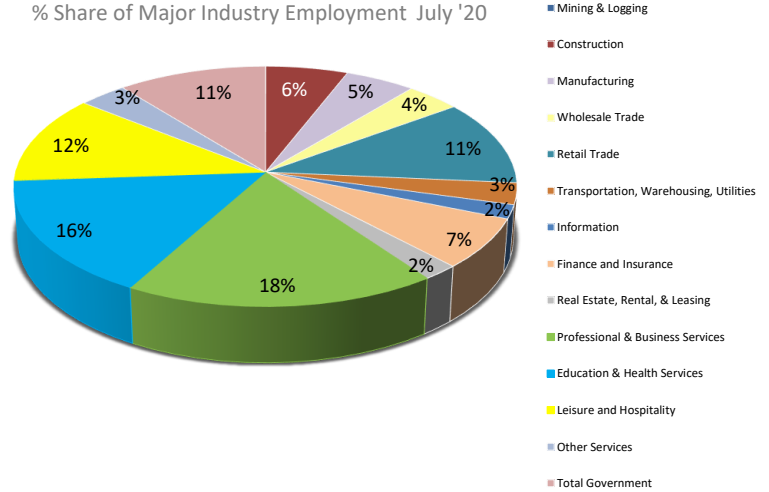


In July 2020, Tampa was among 23 out of 24 Florida metro areas with over-the-year job losses losing -57,100 total jobs. Metros with the largest losses were Orlando (-117,600), Miami Beach-Kendall (-75,900) and Fort Lauderdale (-69,300). Tampa industries showing job gains were; finance and insurance (1,100) and construction (2,900). Industries with the most job loss were; leisure and hospitality (-29,500), professional and business services (-10,300) and retail trade (-8,600). Since April of this year, Tampa's employment has gained 67,100 new jobs. Professional and business services and education and health services currently account for 34% of the industry share.

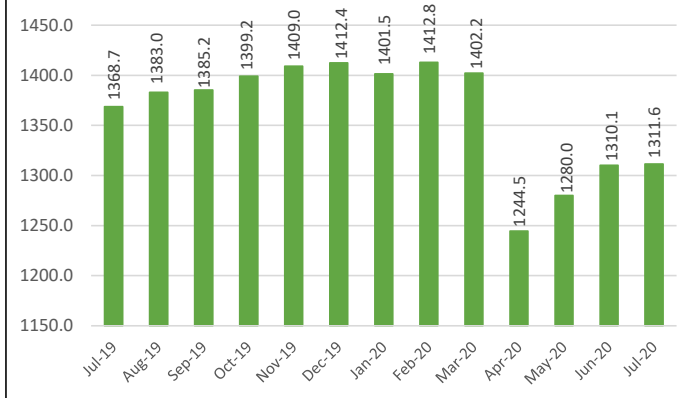
TAMPA MSA MAJOR INDUSTRY EMPLOYMENT

	Jul-19	Jul-20	% Chg
Mining & Logging	300	300	0.0%
Construction	80,800	83,700	3.6%
Manufacturing	69,300	68,300	-1.4%
Wholesale Trade	54,100	54,000	-0.2%
Retail Trade	157,000	148,400	-5.5%
Transportation, Warehousing, Utilities	39,700	39,900	0.5%
Information	25,500	23,800	-6.7%
Finance and Insurance	93,000	94,100	1.2%
Real Estate, Rental, & Leasing	28,600	26,600	-7.0%
Professional & Business Services	246,600	236,300	-4.2%
Education & Health Services	216,200	212,100	-1.9%
Leisure and Hospitality	162,900	133,400	-18.1%
Other Services	47,500	43,200	-9.1%
Total Government	147,200	147,500	0.2%
Total Jobs	1,368,700	1,311,600	-4.2%

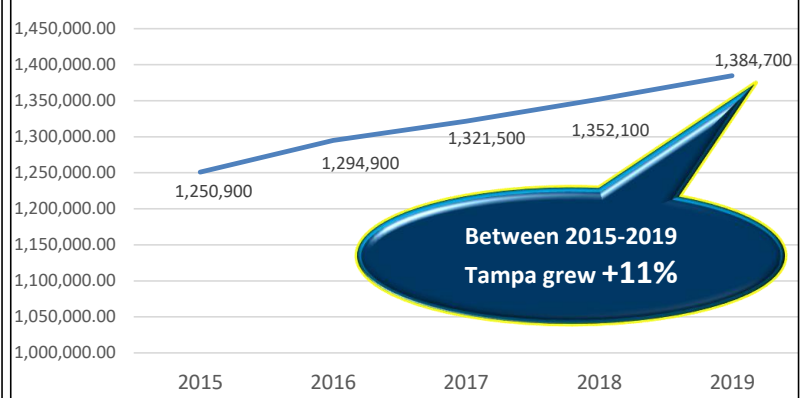
% Share of Major Industry Employment July '20



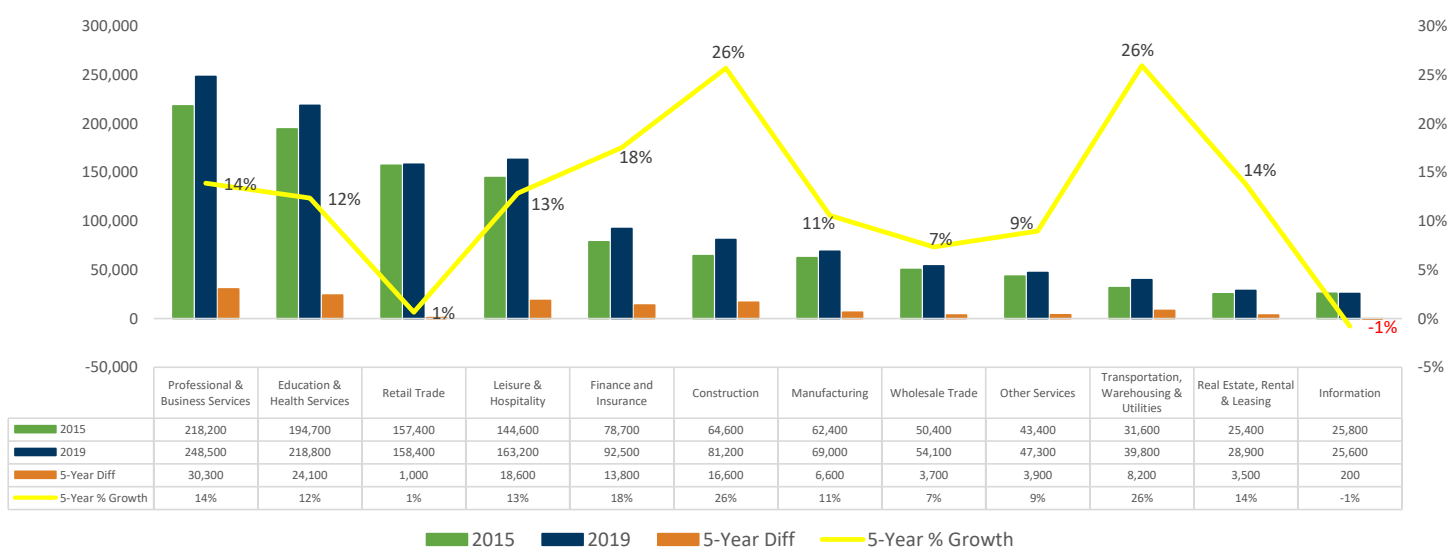
Monthly Total Nonfarm Employment Trend (000)



5-Year Annual Average Industry Employment Trend



Tampa MSA Private Industry Employment Growth by Sector 2015 vs. 2019



Source: U.S. Bureau of Labor Statistics/Florida DEO Not Seasonally Adjusted and subject to change