

**SINGLE FAMILY HOMES**

	Q2 2020	Q2 2019	% Chg
Median Home Prices	\$273,330	\$256,947	6.4%
Home Sales	5,183	6,113	-15.2%
Building Permits	5,557	2,547	118.2%

Source: GTAR & U.S. Census

**RENTAL RATES**

	Q2 2020	Q2 2019	% Chg
Multi-Family	\$1,523	\$1,440	5.8%
Single-Family	\$1,201	\$1,162	3.4%

Source: Zillow Research and C2ER

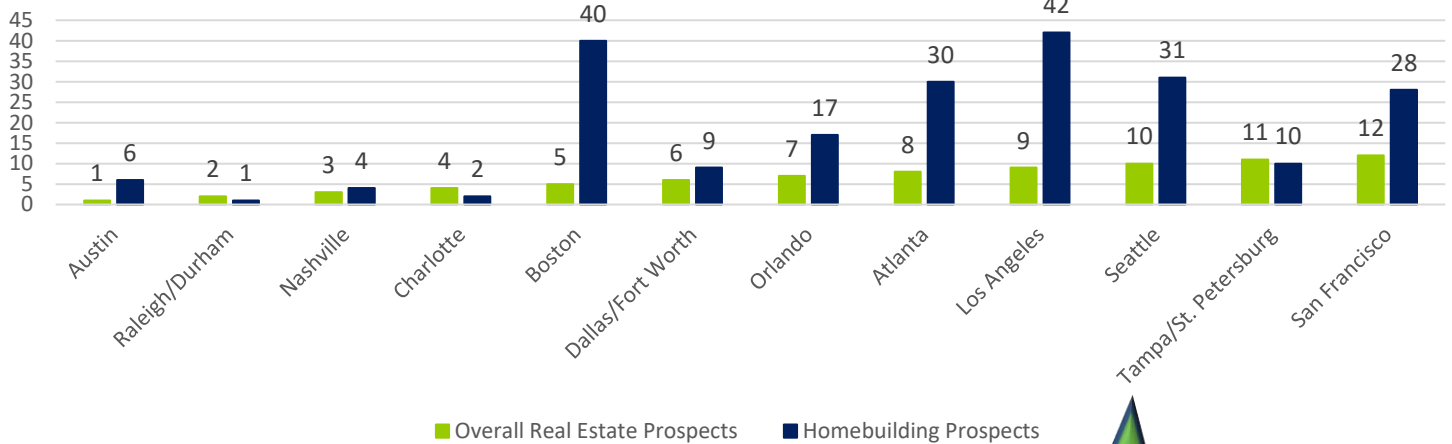
Based on three month average

Home prices increased 6% from a year ago, yet home sales dropped -15%.

Building permits had a significant increase of 118% during the second quarter.

Compared to last year, single-family rental rates showed an increase of 3%.

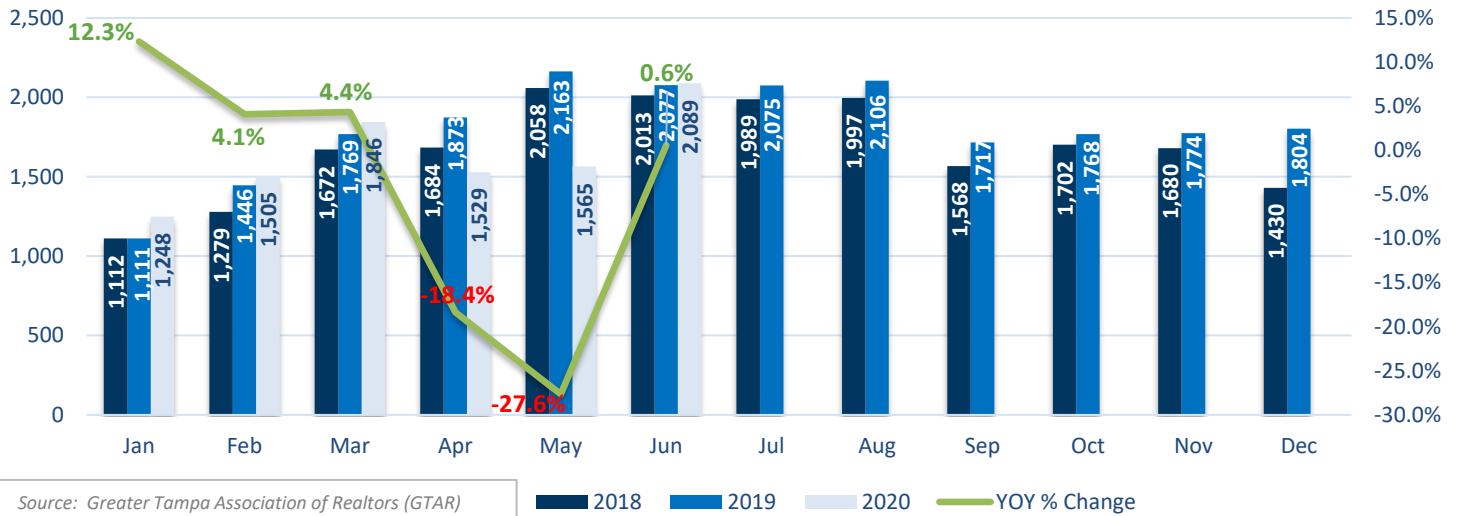
**Real Estate Market Rankings**



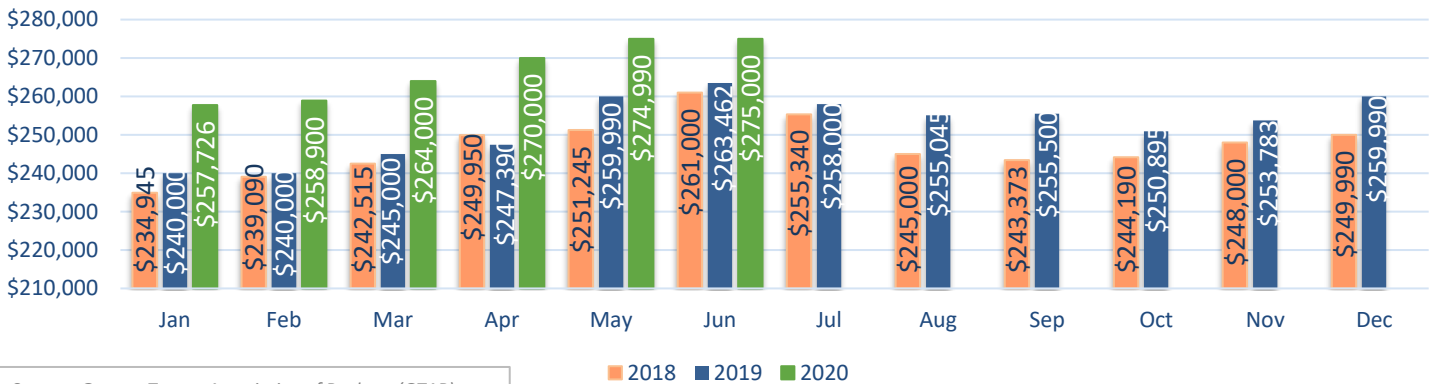
According to the 2020 Emerging Trends in Real Estate survey by PwC and Urban Land Institute, the Tampa metro area was among the top ranking U.S. markets to watch in; overall real estate prospects (#11) and homebuilding prospects (#10). Both rankings were more than one standard deviation above the mean.

**Tampa Ranks  
#10 & #11**

### Hillsborough County Single Family Home Sales 2018, 2019 & 2020



### Hillsborough County Median Home Prices 2018, 2019 & 2020



### Hillsborough County Single Family Building Permits Q2 2019 vs 2020

