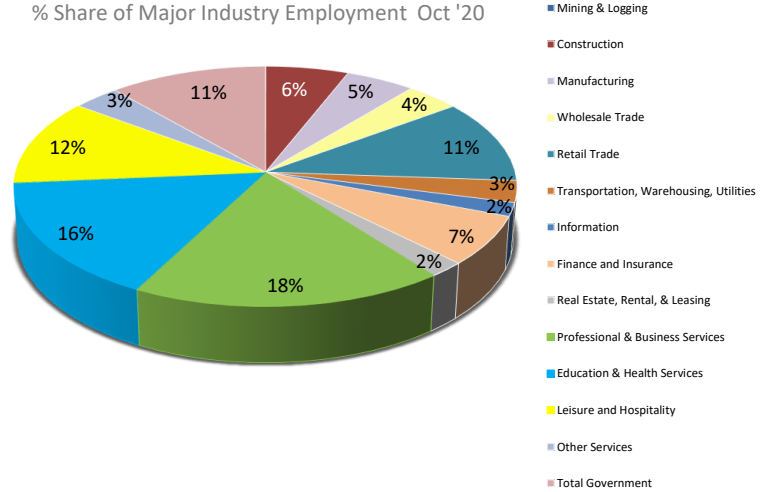


In October 2020, Tampa was among 20 out of 24 metros in Florida with over-the-year job losses. Metro areas with the largest losses were Orlando (-9.3 percent), Miami (-6.1 percent) and Fort Lauderdale (-7.3 percent). Industries in Tampa with the most job loss were; leisure and hospitality (-29,700), professional and business services (-10,000) and retail trade (-6,500). Industries with job gains were; wholesale trade (+300), manufacturing (+500) and finance and insurance (+2,300). Month over month, Tampa added +13,000 total jobs. Professional and business services and education and health services currently account for 34% of the industry share.

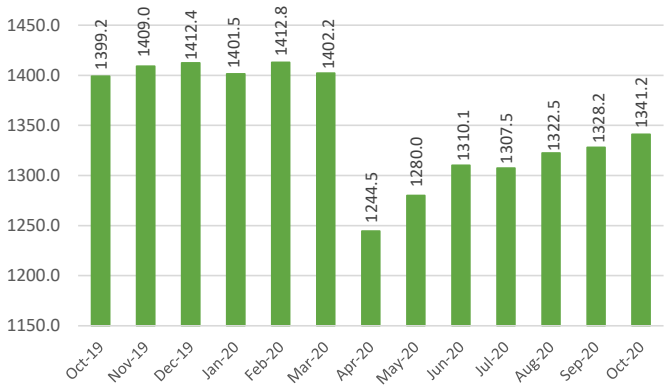
TAMPA MSA MAJOR INDUSTRY EMPLOYMENT

	Oct-19	Oct-20	% Chg
Mining & Logging	300	300	0.0%
Construction	83,300	79,400	-4.7%
Manufacturing	69,700	70,200	0.7%
Wholesale Trade	54,600	54,900	0.5%
Retail Trade	157,500	151,000	-4.1%
Transportation, Warehousing, Utilities	40,700	40,100	-1.5%
Information	25,400	24,300	-4.3%
Finance and Insurance	92,800	95,100	2.5%
Real Estate, Rental, & Leasing	29,000	26,900	-7.2%
Professional & Business Services	252,800	242,700	-4.0%
Education & Health Services	223,200	216,200	-3.1%
Leisure and Hospitality	163,200	133,500	-18.2%
Other Services	47,100	46,700	-0.8%
Total Government	159,600	159,900	0.2%
Total Jobs	1,399,200	1,341,200	-4.1%

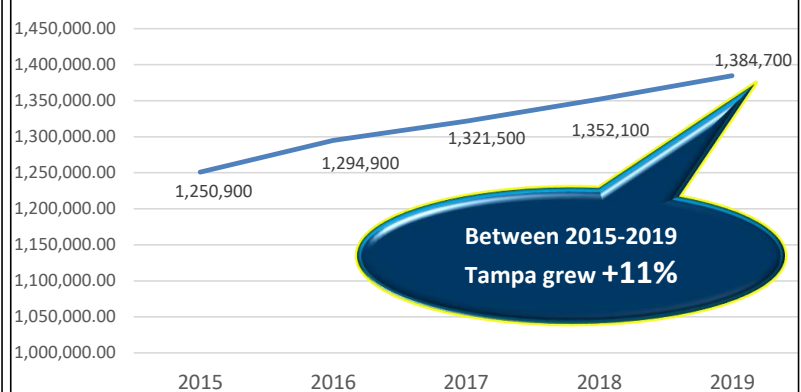
% Share of Major Industry Employment Oct '20



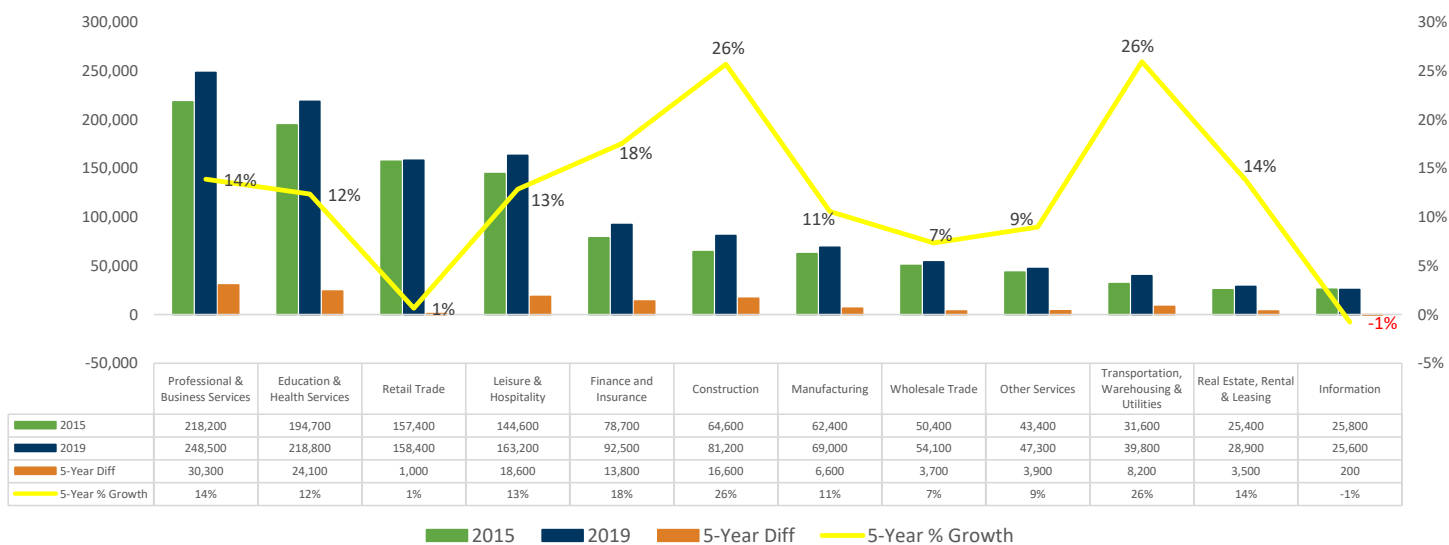
Monthly Total Nonfarm Employment Trend (000)



5-Year Annual Average Industry Employment Trend



Tampa MSA Private Industry Employment Growth by Sector 2015 vs. 2019



Source: U.S. Bureau of Labor Statistics/Florida DEO Not Seasonally Adjusted and subject to change