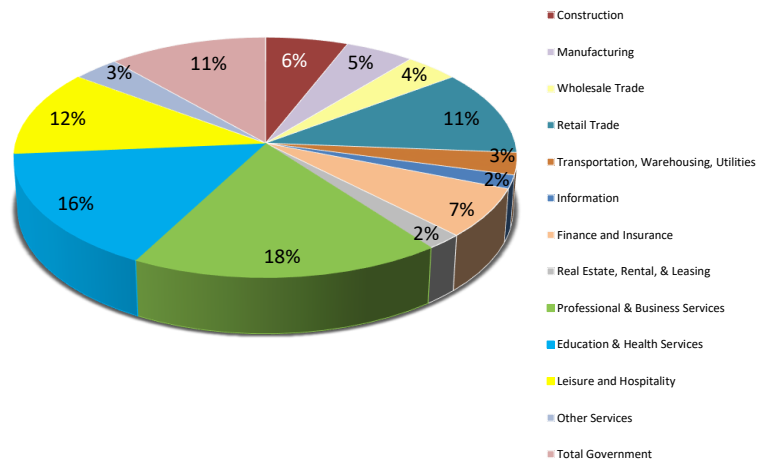


November 2020 labor statistics reflect the continued effects of COVID-19 and the efforts to reopen businesses and services. Tampa was among 22 out of 24 metros in Florida with over-the-year job losses. Metro areas with the largest losses were Orlando (-9.3 percent), Miami (-5.5 percent) and Fort Lauderdale (-7.4 percent). Industries in Tampa with the most job loss were; leisure and hospitality (-27,500), professional and business services (-9,000) and retail trade (-7,300). Industries with job gains were; wholesale trade (+1,000), manufacturing (+500) and finance and insurance (+2,100). Month over month, Tampa added +3,000 total jobs. Professional and business services and education and health services currently account for 34% of the industry share.

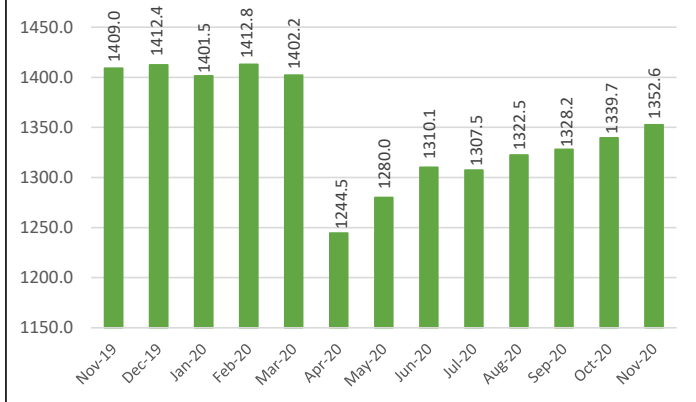
**TAMPA MSA MAJOR INDUSTRY EMPLOYMENT**

	Nov-19	Nov-20	% Chg
Mining & Logging	300	300	0.0%
Construction	83,300	77,900	-6.5%
Manufacturing	69,800	70,300	0.7%
Wholesale Trade	54,900	55,900	1.8%
Retail Trade	161,400	154,100	-4.5%
Transportation, Warehousing, Utilities	41,900	41,800	-0.2%
Information	25,600	24,200	-5.5%
Finance and Insurance	93,400	95,500	2.2%
Real Estate, Rental, & Leasing	29,600	27,200	-8.1%
Professional & Business Services	253,000	244,000	-3.6%
Education & Health Services	224,000	217,100	-3.1%
Leisure and Hospitality	163,200	135,700	-16.9%
Other Services	47,400	48,500	2.3%
Total Government	161,200	160,100	-0.7%
<b>Total Jobs</b>	<b>1,409,000</b>	<b>1,352,600</b>	<b>-4.0%</b>

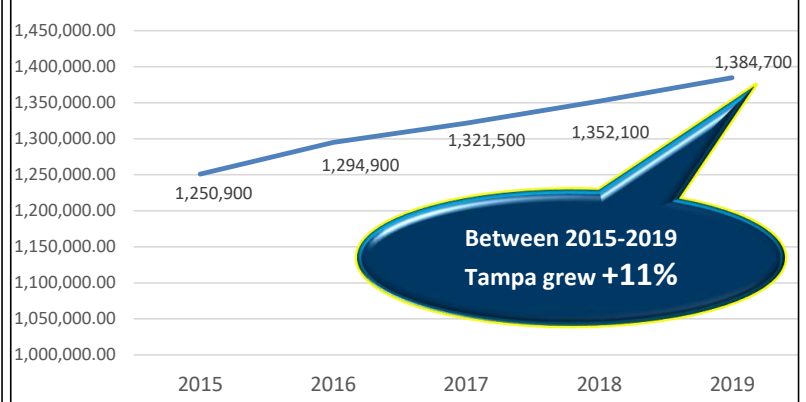
% Share of Major Industry Employment Nov '20



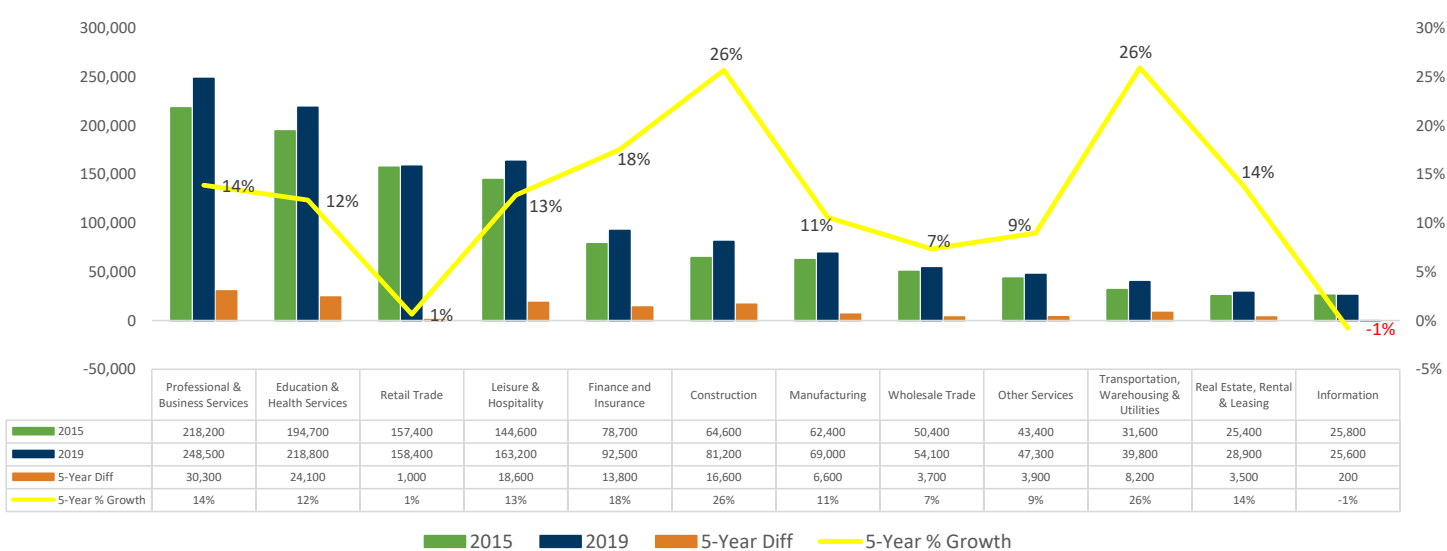
Monthly Total Nonfarm Employment Trend (000)



5-Year Annual Average Industry Employment Trend



Tampa MSA Private Industry Employment Growth by Sector 2015 vs. 2019



Source: U.S. Bureau of Labor Statistics/Florida DEO Not Seasonally Adjusted and subject to change