

**SINGLE FAMILY HOMES**

	Q3 2020	Q3 2019	% Chg
Median Home Prices	\$292,123	\$256,182	14.0%
Home Sales	6,148	5,898	4.2%
Building Permits	2,105	2,195	-4.1%

Source: GTAR & U.S. Census

**RENTAL RATES**

	Q3 2020	Q3 2019	% Chg
Multi-Family	\$1,541	\$1,407	9.5%
Single-Family	\$1,546	\$1,473	5.0%

Source: Zillow Research and Apartment List

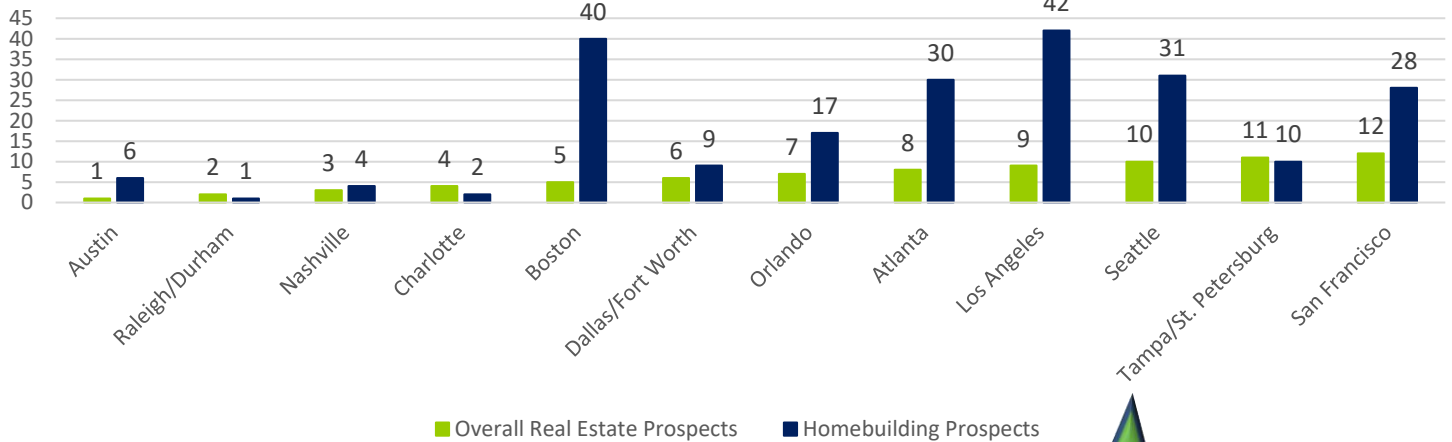
Based on three month average

Home prices increased 14% as well as home sales 4% from the previous year.

Building permits were down -4% during the third quarter y/y.

Compared to last year, both multi-family and single-family rental rates increased.

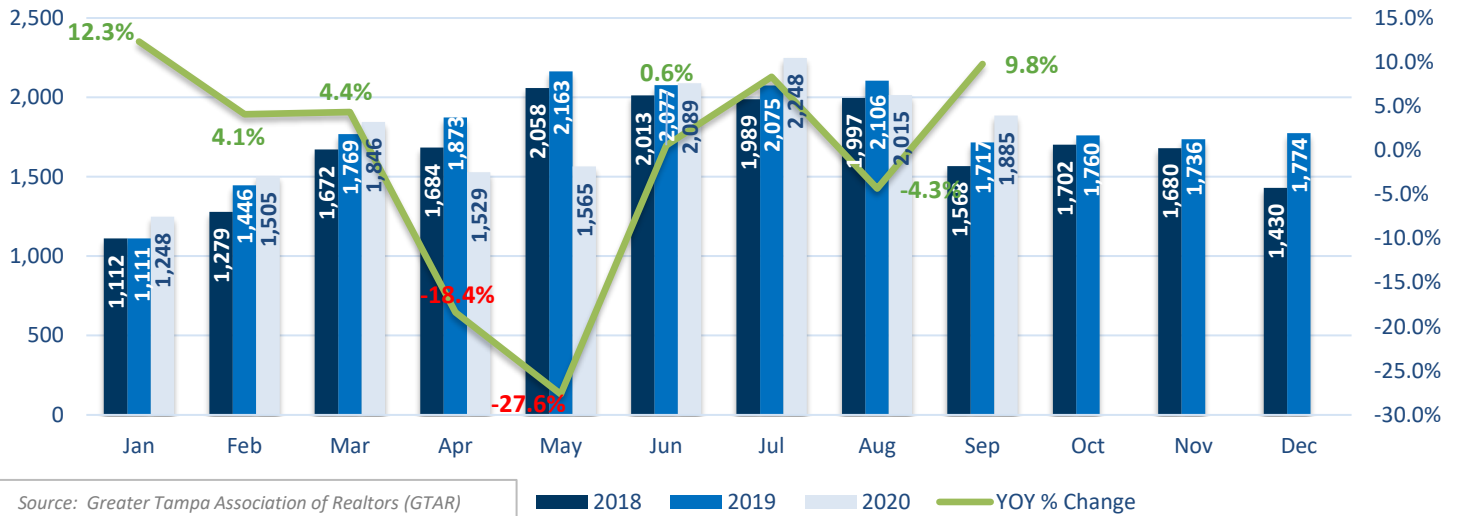
**Real Estate Market Rankings**



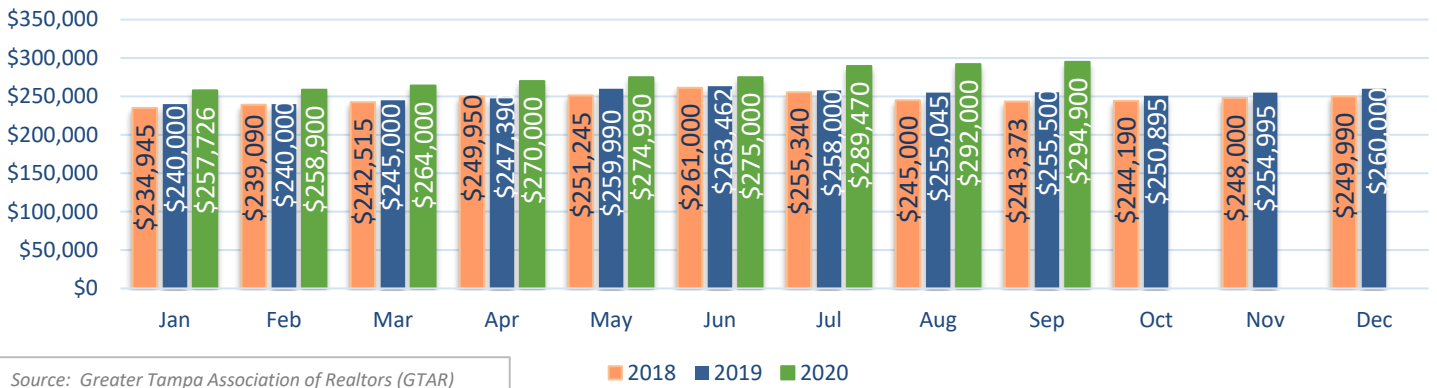
According to the 2020 Emerging Trends in Real Estate survey by PwC and Urban Land Institute, the Tampa metro area was among the top ranking U.S. markets to watch in; overall real estate prospects (#11) and homebuilding prospects (#10). Both rankings were more than one standard deviation above the mean.

**Tampa Ranks  
#10 & #11**

**Hillsborough County Single Family Home Sales 2018, 2019 & 2020**



**Hillsborough County Median Home Prices 2018, 2019 & 2020**



**Hillsborough County Single Family Building Permits Q3 2019 vs 2020**

