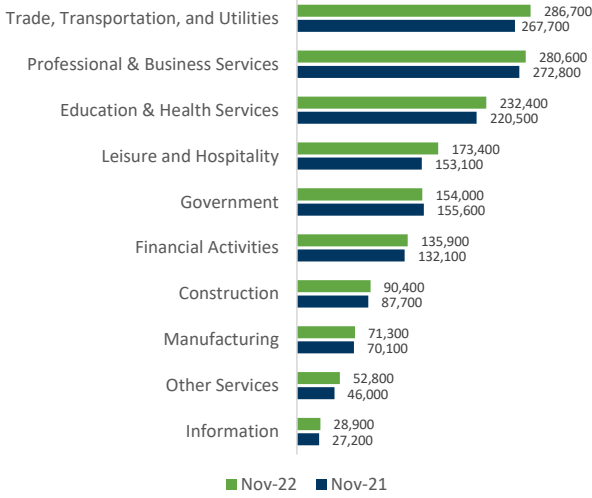
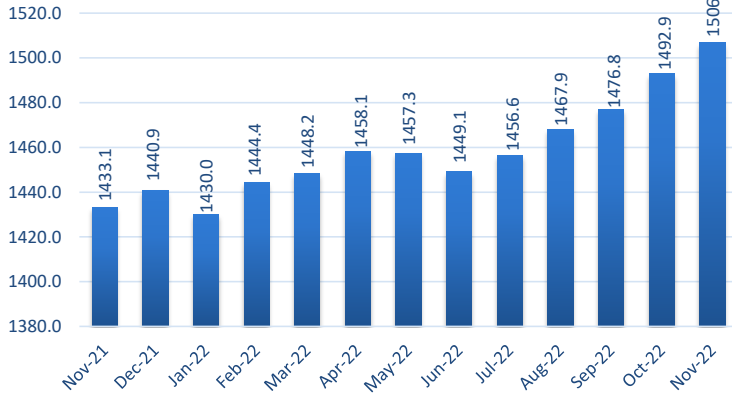


Tampa's total nonfarm payroll employment increased to 73,600 or 5.1% since November 2021. Other Florida metros with the largest gains were Orlando (+61,200 jobs, +4.6%), and Miami-Miami Beach-Kendall (+58,800 jobs, +4.8%). Industries gaining the most jobs in Tampa over last year include leisure and hospitality (+20,300), trade, transportation, and utilities (+19,000), and education and health services (+11,900). Retail trade sector (which is included in trade, transportation, and utilities supersector) added 8,600 jobs year-over-year. Professional and business services, trade, transportation, and utilities and education and health services currently account for 53% of the industry share.

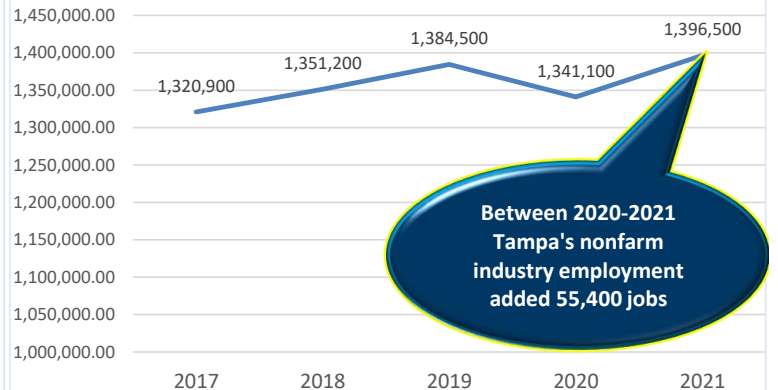
**TAMPA MSA INDUSTRY EMPLOYMENT YOY**



**Monthly Total Nonfarm Employment Trend (000)**

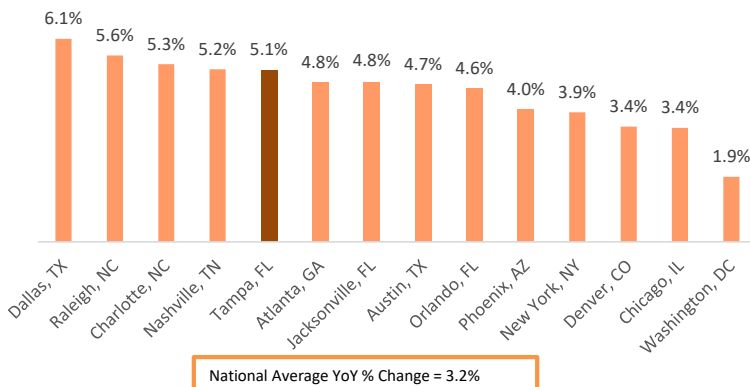


**5-Year Annual Average Industry Employment Trend**



**Between 2020-2021  
Tampa's nonfarm  
industry employment  
added 55,400 jobs**

**Total Nonfarm Employment % Change by Metro  
November 2021 to November 2022**



**5-Year Annual Nonfarm  
Employment Growth By Region**

Between 2017 and 2021 nonfarm employment in the Tampa MSA and Hillsborough County grew more than the state of Florida and the nation

Year	National	Florida	Tampa MSA	Hillsborough County
2017	146,608,000	8,569,600	1,320,900	673,490
2018	148,908,000	8,780,500	1,351,200	686,050
2019	150,905,000	8,964,400	1,384,500	707,611
2020	142,186,000	8,524,200	1,341,100	683,615
2021	146,124,000	8,912,900	1,396,500	713,110
<b>5-Year Growth</b>	<b>-0.3%</b>	<b>4.0%</b>	<b>5.7%</b>	<b>5.9%</b>

Source: U.S. Bureau of Labor Statistics|Florida DEO Not Seasonally Adjusted and subject to change