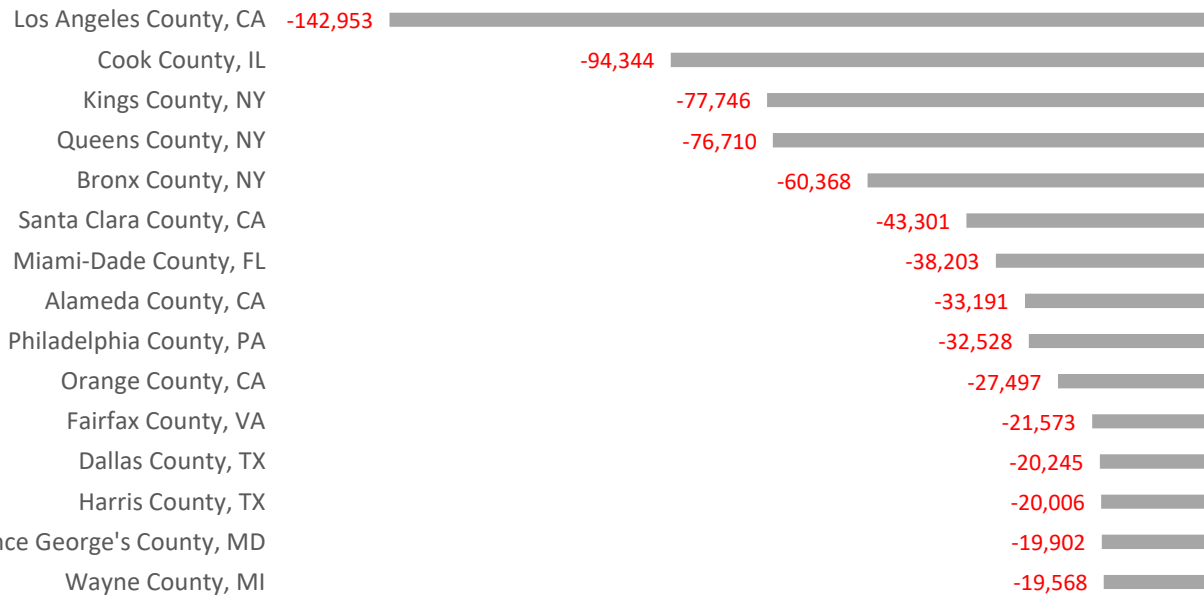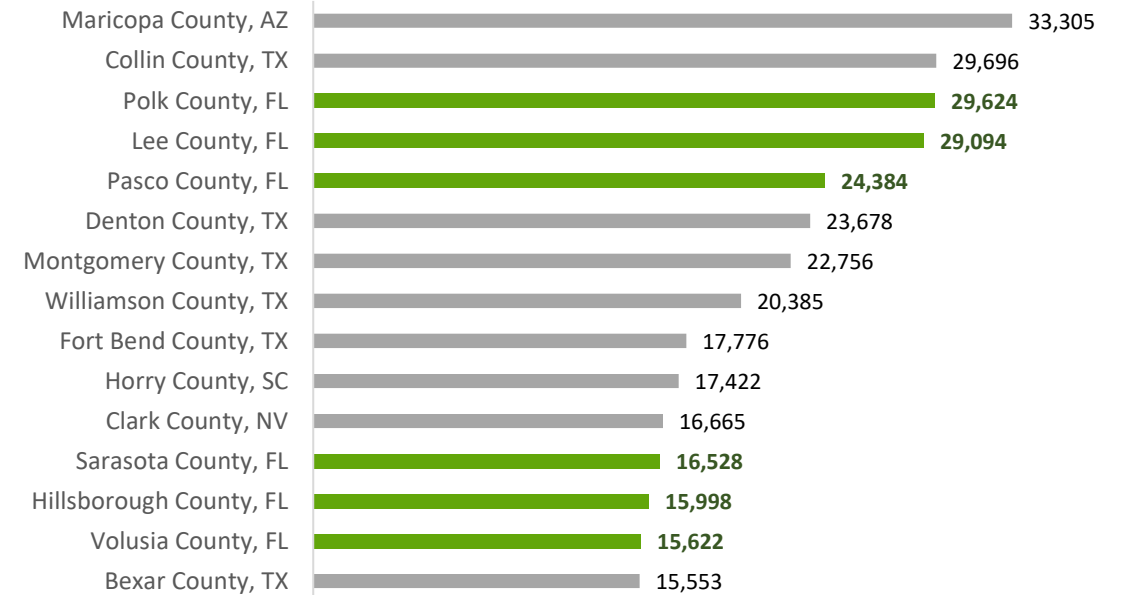County Net Migration U.S. Census July 2021 – July 2022

2021-2022 U.S. Counties Domestic Gains versus Loss

- According to the U.S. Census, the patterns of domestic migration in 2022 were notably different than 2021. During the height of the pandemic, many small counties experienced higher levels of domestic migration, while many large counties saw lower levels of domestic migration. This pattern was reversed between 2021 and 2022. Many large counties in the South and West observed an uptick in domestic migration.

- In the West, Los Angeles County in California lost over -142,900 and Santa Clara County lost -43,300 people through domestic migration in 2022. While in the South, six Florida counties (Polk, Lee, Pasco, Sarasota, Hillsborough and Volusia) were among the top counties with the largest domestic migration adding over +131,000 residents combined.

Domestic Migration Loss

County	Value
Los Angeles County, CA	-142,953
Cook County, IL	-94,344
Kings County, NY	-77,746
Queens County, NY	-76,710
Bronx County, NY	-60,368
Santa Clara County, CA	-43,301
Miami-Dade County, FL	-38,203
Alameda County, CA	-33,191
Philadelphia County, PA	-32,528
Orange County, CA	-27,497
Fairfax County, VA	-21,573
Dallas County, TX	-20,245
Harris County, TX	-20,006
Prince George's County, MD	-19,902
Wayne County, MI	-19,568

Domestic Migration Gain

County	Value
Maricopa County, AZ	33,305
Collin County, TX	29,696
Polk County, FL	29,624
Lee County, FL	29,094
Pasco County, FL	24,384
Denton County, TX	23,678
Montgomery County, TX	22,756
Williamson County, TX	20,385
Fort Bend County, TX	17,776
Horry County, SC	17,422
Clark County, NV	16,665
Sarasota County, FL	16,528
Hillsborough County, FL	15,998
Volusia County, FL	15,622
Bexar County, TX	15,553

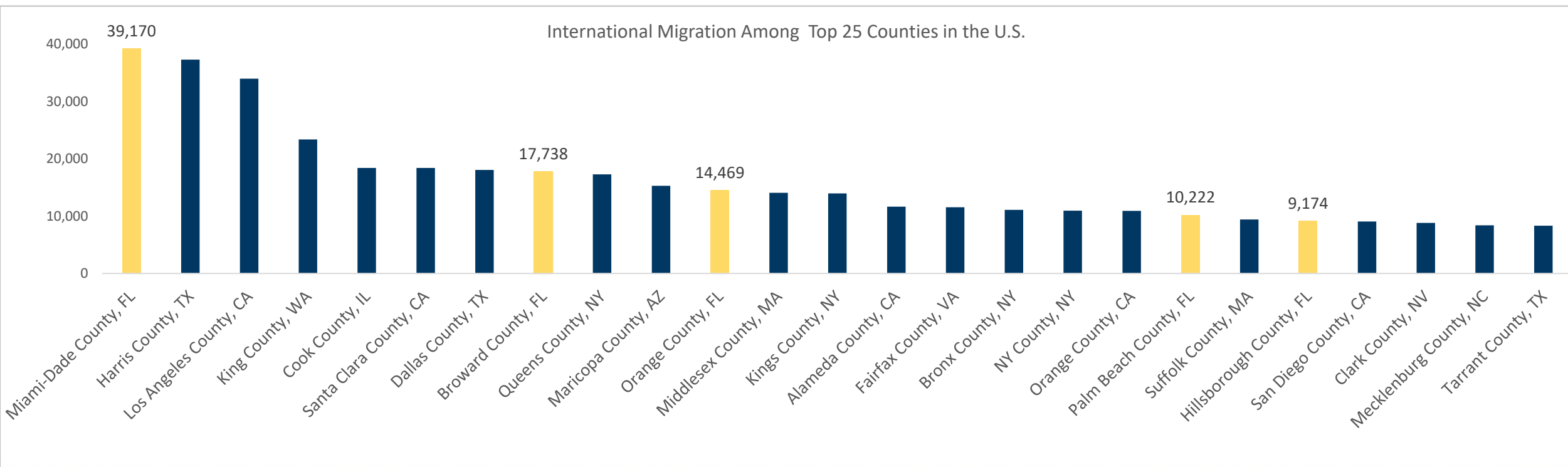EDC TAMPA BAY

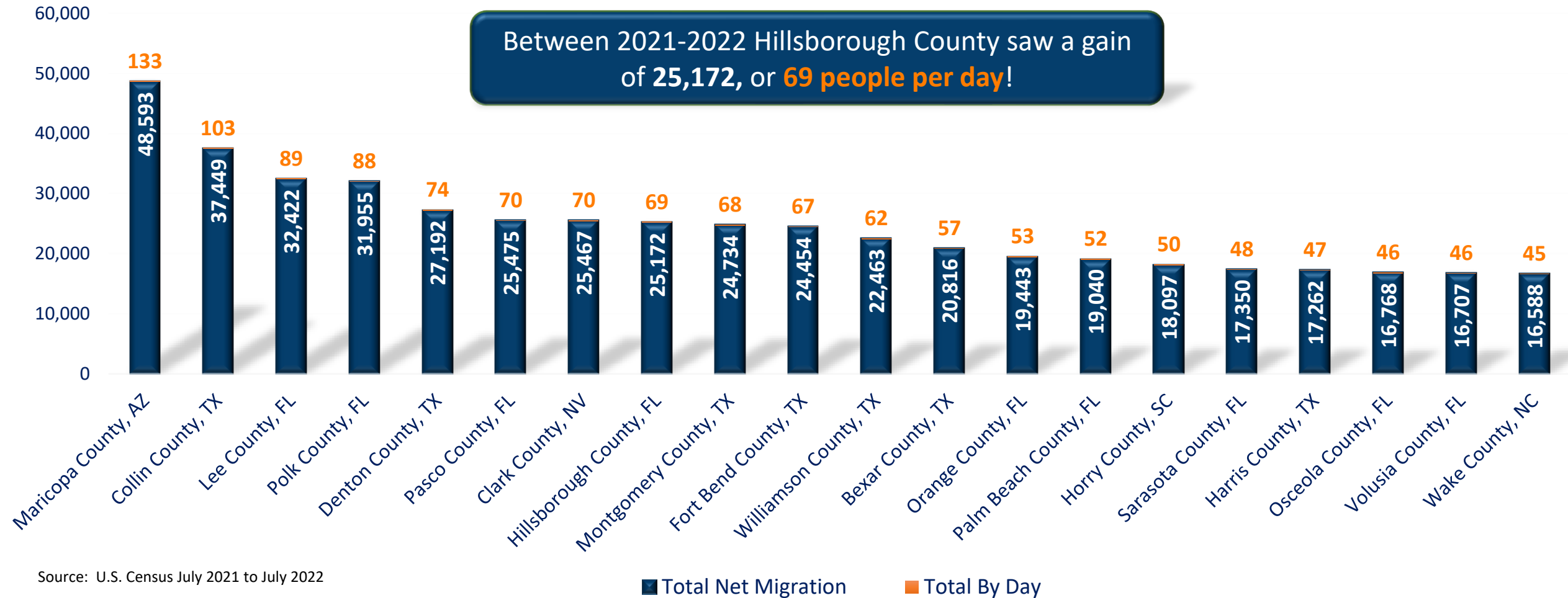# 2021-2022 U.S. Counties International Migration Pattern

Net international migration patterns noted five counties from Florida among the top 25 in the U.S with the most international migration. Miami-Dade County ranked #1 in the nation and the state of Florida.
Hillsborough County ranked #21 in the nation and #5 in the state of Florida.

International Migration Among Top 25 Counties in the U.S.

EDC TAMPA BAY

Hillsborough County Ranks 8ᵗʰ in the Nation in Total Net Migration

Between 2021-2022 Hillsborough County saw a gain of **25,172,** or **69 people per day**!

County	Total Net Migration	Total By Day
Maricopa County, AZ	48,593	133
Collin County, TX	37,449	103
Lee County, FL	32,422	89
Polk County, FL	31,955	88
Denton County, TX	27,192	74
Pasco County, FL	25,475	70
Clark County, NV	25,467	70
Hillsborough County, FL	25,172	69
Montgomery County, TX	24,734	68
Fort Bend County, TX	24,454	67
Williamson County, TX	22,463	62
Bexar County, TX	20,816	57
Orange County, FL	19,443	53
Palm Beach County, FL	19,040	52
Horry County, SC	18,097	50
Sarasota County, FL	17,350	48
Harris County, TX	17,262	47
Osceola County, FL	16,768	46
Volusia County, FL	16,707	46
Wake County, NC	16,588	45

Legend: ■ Total Net Migration ■ Total By Day

Source: U.S. Census July 2021 to July 2022

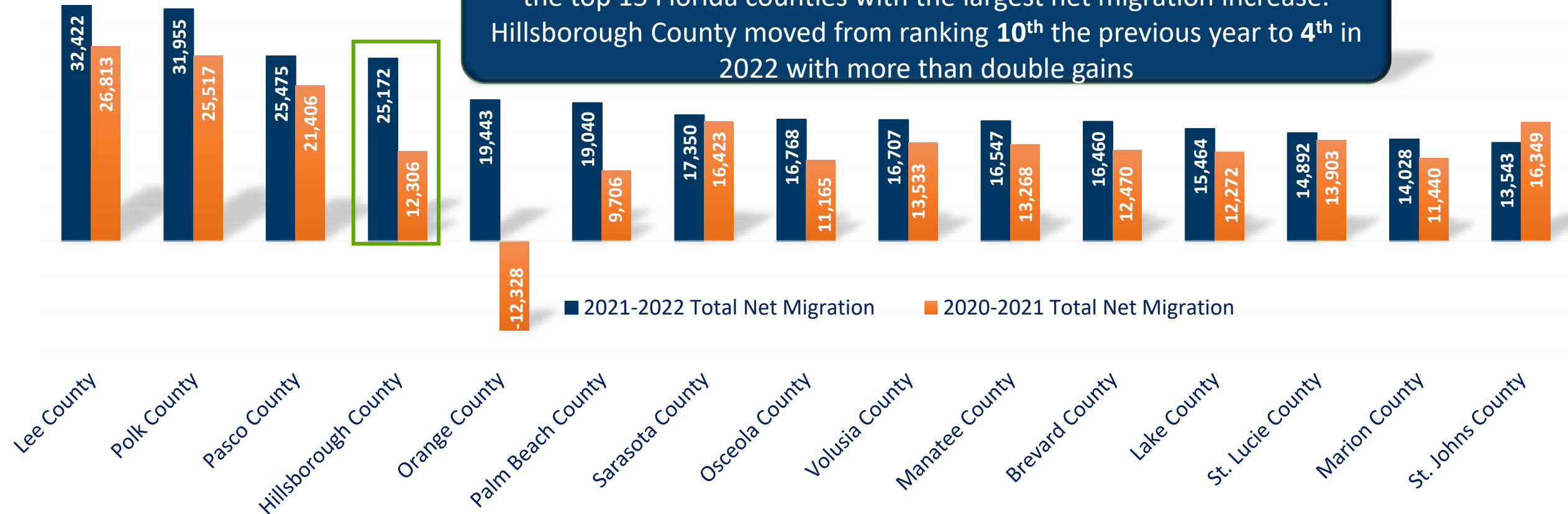EDC TAMPA BAY

Between July 2021-July 2022 the State of Florida Had the Largest Net Migration of 444,484. Here are the Counties that Experienced this Growth

July 2021- July 2022 Total Net Migration within Florida Counties

Of the 67 counties in the state of Florida, 19 had a net migration over 10,000 representing 77% of the total net migration

Bar chart values (left to right):

Lee County: 32,422; Polk County: 31,955; Pasco County: 25,475; Hillsborough County: 25,172; Orange County: 19,443; Palm Beach County: 19,040; Sarasota County: 17,350; Osceola County: 16,768; Volusia County: 16,707; Manatee County: 16,547; Brevard County: 16,460; Lake County: 15,464; St. Lucie County: 14,892; Marion County: 14,028; St. Johns County: 13,543; Duval County: 12,401; Sumter County: 11,683; Collier County: 11,543; Broward County: 10,391; Charlotte County: 9,523; Pinellas County: 9,028; Hernando County: 7,829; Seminole County: 7,523; Citrus County: 6,551; Flagler County: 6,488; Bay County: 5,794; Indian River County: 4,778; Santa Rosa County: 4,448; Clay County: 4,401; Nassau County: 3,691; Highlands County: 3,463; Walton County: 3,138; Martin County: 2,892; Okaloosa County: 2,452; Columbia County: 2,233; Alachua County: 2,202; Escambia County: 2,109; Suwannee County: 1,553; Levy County: 1,367; Jackson County: 1,307; Putnam County: 1,183; Leon County: 1,132; DeSoto County: 1,025; Hendry County: 1,011; Miami-Dade County: 967; Wakulla County: 961; Gulf County: 914; Gilchrist County: 742; Washington County: 657; Jefferson County: 625; Taylor County: 596; Holmes County: 469; Okeechobee County: 465; Franklin County: 392; Dixie County: 330; Hardee County: 313; Liberty County: 308; Glades County: 272; Madison County: 253; Hamilton County: 182; Calhoun County: 47; Gadsden County: 3; Lafayette County: -125; Union County: -239; Monroe County: -380; Bradford County: -711; Baker County: -962

EDC TAMPA BAY

Hillsborough County Ranks 4th in the State of Florida in Total Net Migration

Three neighboring counties Polk, Pasco and Hillsborough were among the top 15 Florida counties with the largest net migration increase. Hillsborough County moved from ranking **10th** the previous year to **4th** in 2022 with more than double gains
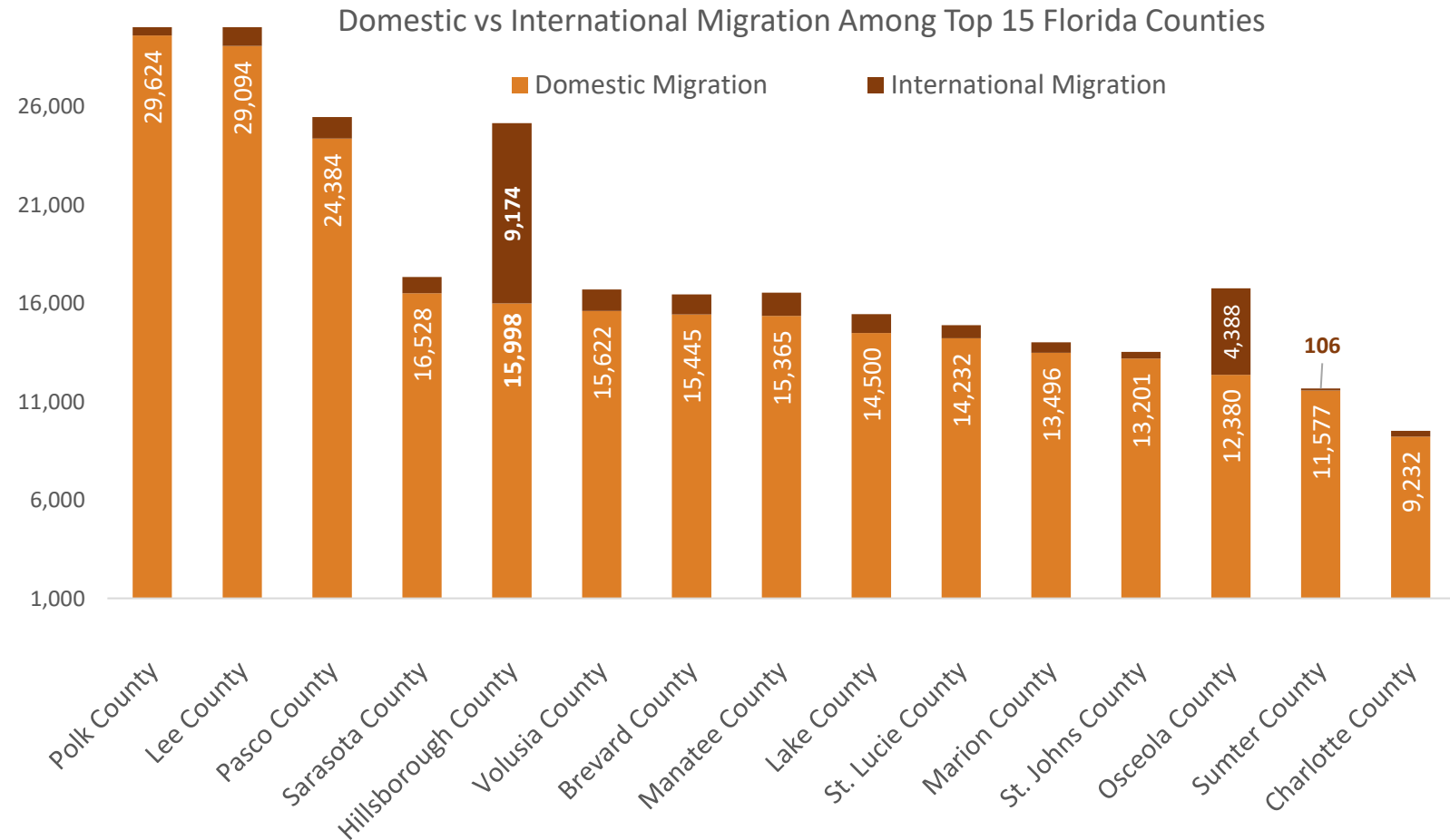

County	2021-2022 Total Net Migration	2020-2021 Total Net Migration
Lee County	32,422	26,813
Polk County	31,955	25,517
Pasco County	25,475	21,406
Hillsborough County	25,172	12,306
Orange County	19,443	-12,328
Palm Beach County	19,040	9,706
Sarasota County	17,350	16,423
Osceola County	16,768	11,165
Volusia County	16,707	13,533
Manatee County	16,547	13,268
Brevard County	16,460	12,470
Lake County	15,464	12,272
St. Lucie County	14,892	13,903
Marion County	14,028	11,440
St. Johns County	13,543	16,349

■ 2021-2022 Total Net Migration ■ 2020-2021 Total Net Migration

Source: U.S. Census July 2021 to July 2022

EDC TAMPA BAY

Domestic vs International Migration Among Top Florida Counties

- Domestic and international migration contribute to how an area's population changes over time.

- Net domestic migration is the difference between in-migration (the number of people moving in) and outmigration (the number of people moving out) during a migration period.

- A positive net migration or net in-migration indicates more individuals moved in than out while a negative net migration or net outmigration represents the opposite.

- Hillsborough County ranked **5th** among the top 15 Florida counties with the largest domestic migration in the state with nearly **16,000** people moving in and ranked **5th** in international migration with another **9,100** moving within the national boundaries.

- In the state of Florida, Miami-Dade County had the most loss in domestic migration of **-38,200** yet ranked first with the largest gain in international migration over 39,100.

Domestic vs International Migration Among Top 15 Florida Counties

Legend: Domestic Migration, International Migration

County	Domestic Migration	International Migration
Polk County	29,624	
Lee County	29,094	
Pasco County	24,384	
Sarasota County	16,528	
Hillsborough County	15,998	9,174
Volusia County	15,622	
Brevard County	15,445	
Manatee County	15,365	
Lake County	14,500	
St. Lucie County	14,232	
Marion County	13,496	
St. Johns County	13,201	
Osceola County	12,380	4,388
Sumter County	11,577	106
Charlotte County	9,232	

EDC TAMPA BAY

Hillsborough County 10-Year Migration Trend

- Net migration peaked in 2016 to 26,483 due to the increase in international migration. Then declined to 12,300 in 2021 which was attributed to the international travel ban from the impact of Covid-19. The ban was finally lifted in November 2021. By 2022, net migration saw the second largest increase since 2016.

- In 2015 domestic migration saw a gain in movers of 15,413 then slowly declined. By 2022 saw the highest movement increase in ten years of nearly 16,000.

- International migration rose in 2017 with 11,800 people moving in from abroad. The following year international migration exceeded domestic migration at 10,226 versus domestic 9,711 only to experience a loss of 6,900 by 2021. The following year international migration saw a significant growth of 5,800 for a total of 9,174.

Hillsborough County Migration Trend

Legend: Net Migration — Domestic — International

Year	Net Migration	Domestic	International
2013	17,938	11,158	6,780
2014	20,846	13,333	7,513
2015	24,865	15,413	9,452
2016	26,483	14,940	11,543
2017	23,884	12,083	11,801
2018	19,937	9,711	10,226
2019	15,317	9,536	5,781
2020	17,042	11,559	5,483
2021	12,306	11,600	3,312
2022	25,172	15,998	9,174

EDC TAMPA BAY