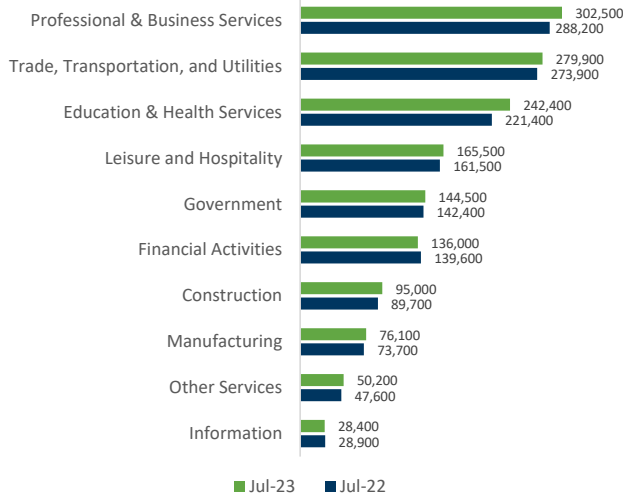
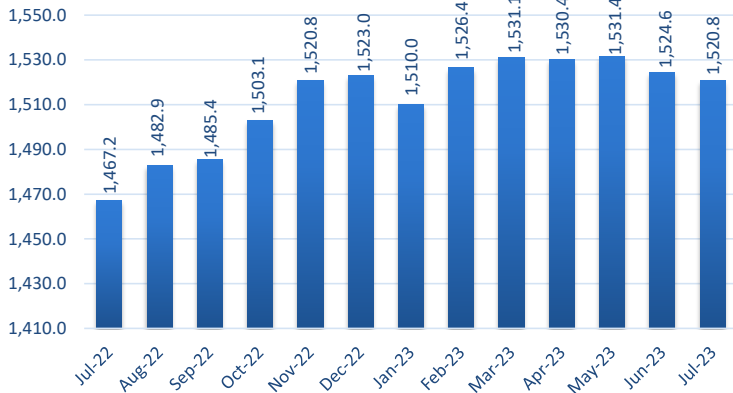


Tampa's total nonfarm payroll employment had the largest increase in the state of Florida for the fifth month in a row adding over 53,600 jobs for a gain of 3.7% since July 2022. Other Florida metros with the largest gains were Miami-Miami Beach-Kendall (+47,500 jobs, +3.8%) and Orlando (+39,200 jobs, +2.8%). Industries gaining the most jobs in Tampa over last year include education and health services (+21,000), professional and business services (+14,300) and trade, transportation and utilities (+6,000). Professional and business services, trade, transportation, and utilities, and education and health services currently account for 54% of the industry share. In the past five years, employment in the Tampa MSA grew 9.6% - more than the state of Florida and the nation.

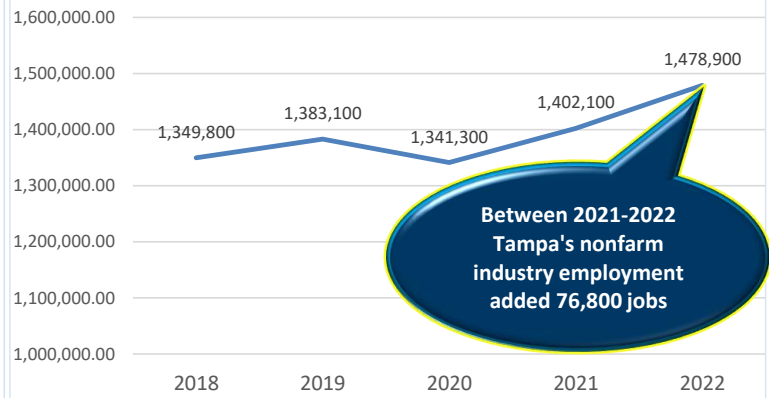
TAMPA MSA INDUSTRY EMPLOYMENT YOY



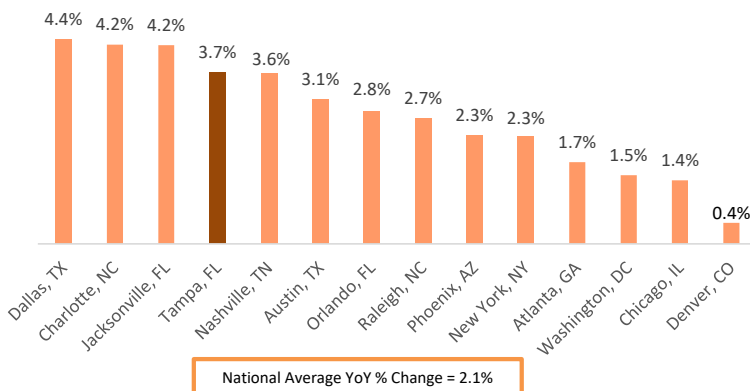
Monthly Total Nonfarm Employment Trend (000)



5-Year Annual Average Industry Employment Trend



Total Nonfarm Employment % Change by Metro July 2022 to July 2023



5-Year Annual Nonfarm Employment Growth By Region

Between 2018 and 2022 nonfarm employment in the Tampa MSA and Hillsborough County grew more than the state of Florida and the nation

Year	National	Florida	Tampa MSA	Hillsborough County
2018	148,908,000	8,780,500	1,349,800	686,095
2019	150,904,000	8,964,400	1,383,100	706,845
2020	142,186,000	8,524,200	1,341,300	683,722
2021	146,285,000	8,917,100	1,402,100	713,885
2022	152,575,000	9,423,200	1,478,900	749,069
5-Year Growth	2.5%	7.3%	9.6%	9.2%

*Hillsborough County based on U.S. Bureau of Labor Statistics 2022 Annual Prelims