



ECONOMIC
DEVELOPMENT
COUNCIL

County Net Migration U.S. Census July 2022 – July 2023



How Domestic Migration is Measured

- Every year, the Census Bureau's Population Estimates Program (PEP) measures population change since the date of the last decennial census using administrative records and other data.
- Population changes for a given geography result from a combination of natural change (the difference between births and deaths) as well as international and domestic migration.
- The domestic migration measure represents a net – the difference between in-migration and outmigration. An increase in net migration over time can occur because more people are moving in, fewer people are moving out, or a combination of the two. A decrease in net migration is the opposite due to increased outmigration, a decrease in-migration or a combination.
- The net domestic migration is the difference between in-migration (the number of people moving in or a positive net migration) and outmigration (the number of people moving out or a negative net migration) during a migration period.
- The Census typically measures migration from July 1 of one year through June 30th of the next (*e.g., July 1, 2022 to June 30, 2023 which represents the 2022-2023 migration period*).
- In other words, domestic migration is the movement of populations that occur during a specified period of time within the United States.

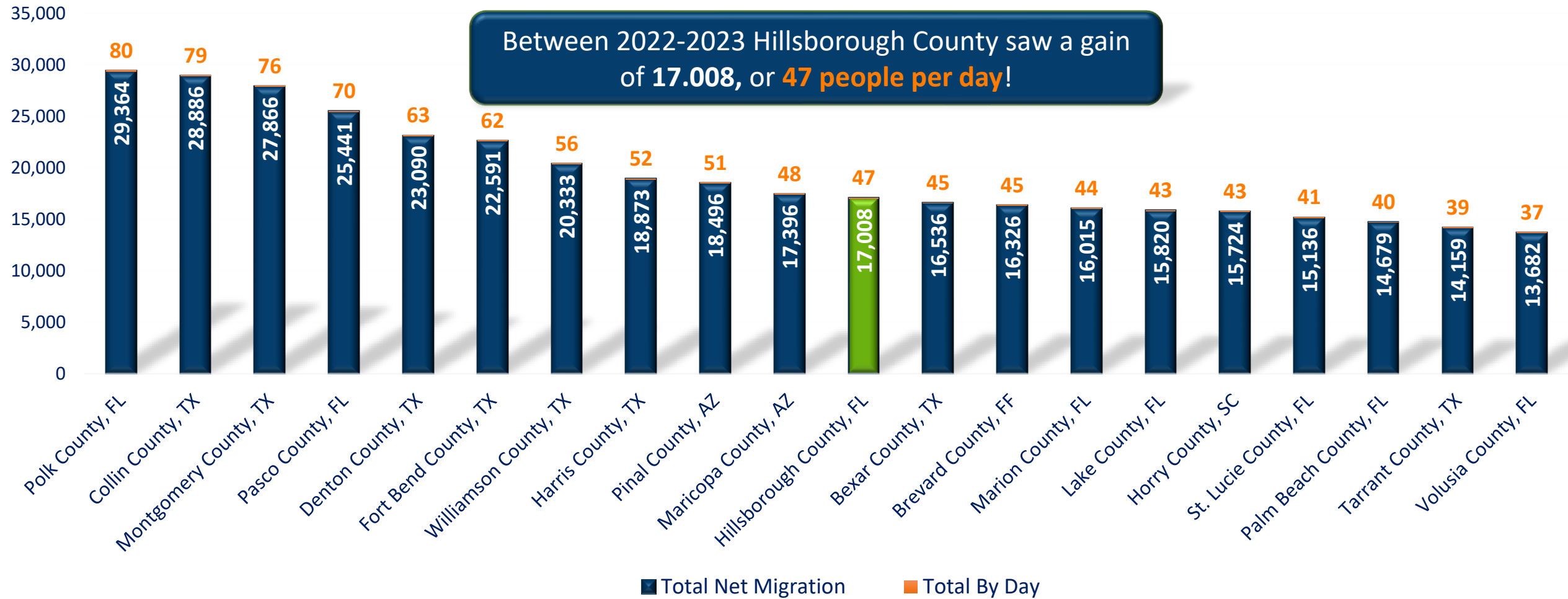


Credit: MS 365 Stock Images

What's Behind the Growth

- According to the Census Bureau's population estimates, domestic migration patterns are changing, and the impact on counties is evident. Areas experiencing high levels of domestic out-migration during the pandemic, such as the Midwest and Northeast are now seeing more counties with population growth, while county population growth in Arizona and Idaho are slowing down.
- Ten counties with the largest increase in net domestic in-migration were mostly in the South from 957 in 2022 to 1,014 in 2023.

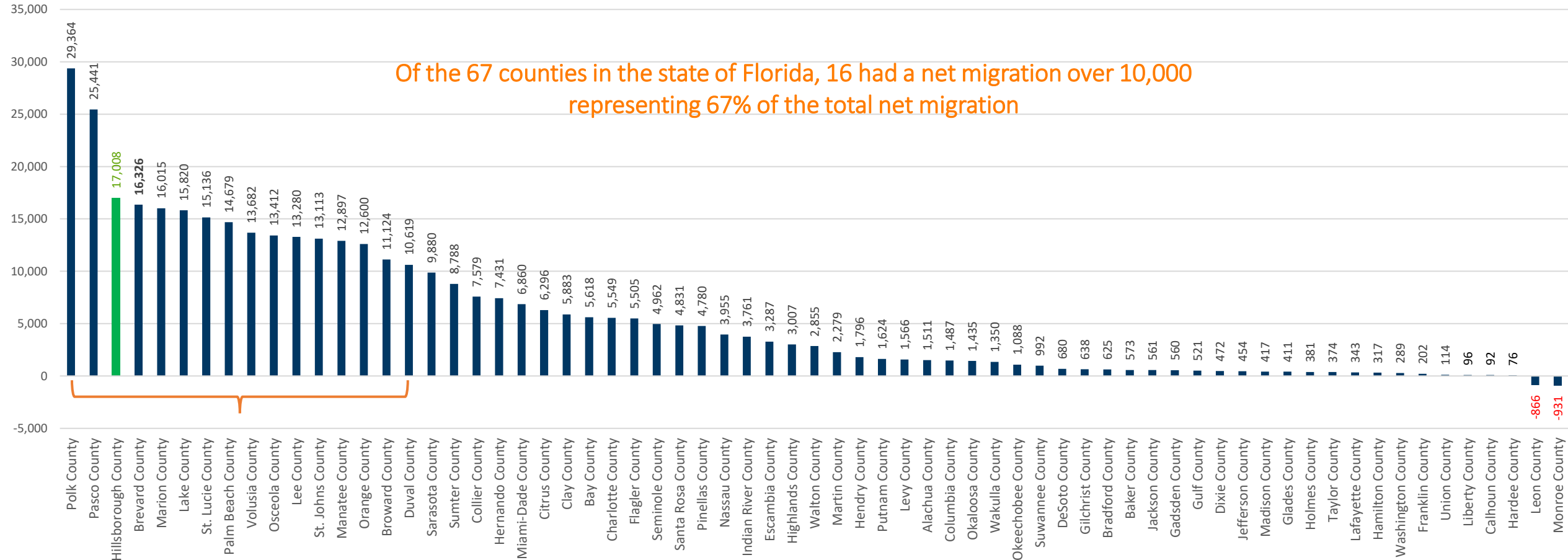
Hillsborough County Ranks 11th in the Nation in Total Net Migration



Between July 2022-July 2023 the State of Florida Had the Largest Net Migration of 372,870. Here are the Counties that Experienced this Growth

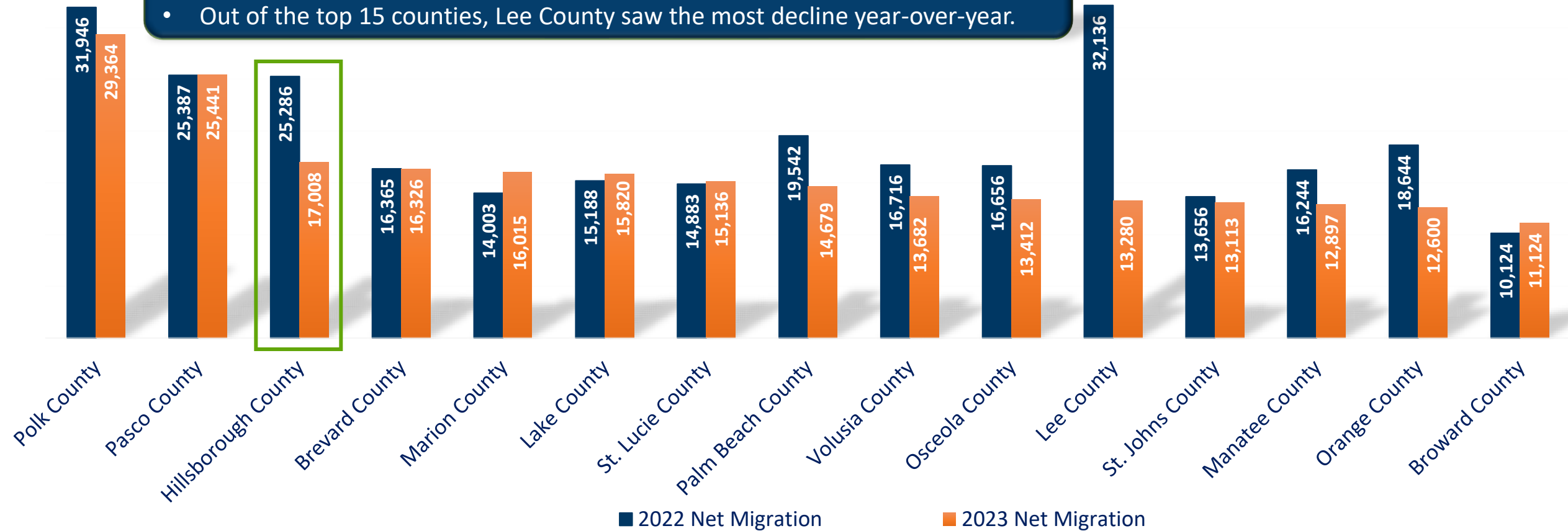
July 2022- July 2023 Total Net Migration within Florida Counties

Of the 67 counties in the state of Florida, 16 had a net migration over 10,000 representing 67% of the total net migration



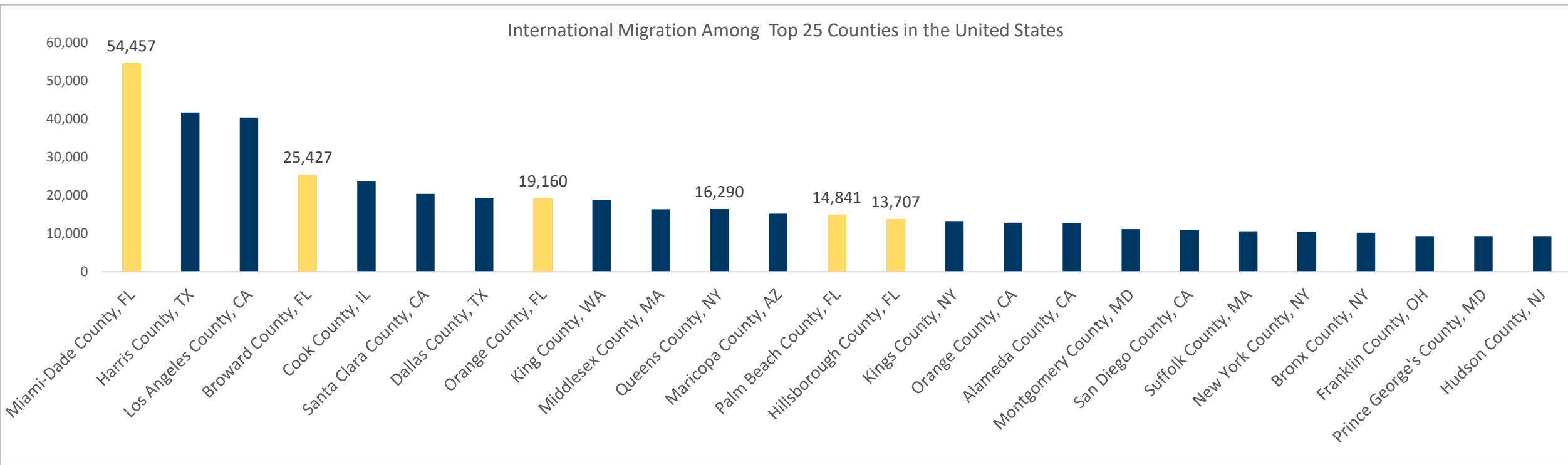
Hillsborough County Ranks 3rd in the State of Florida in Total Net Migration

- Three neighboring counties Polk, Pasco and Hillsborough were among the top three Florida counties with the largest net migration increase.
- Out of the top 15 counties, Lee County saw the most decline year-over-year.



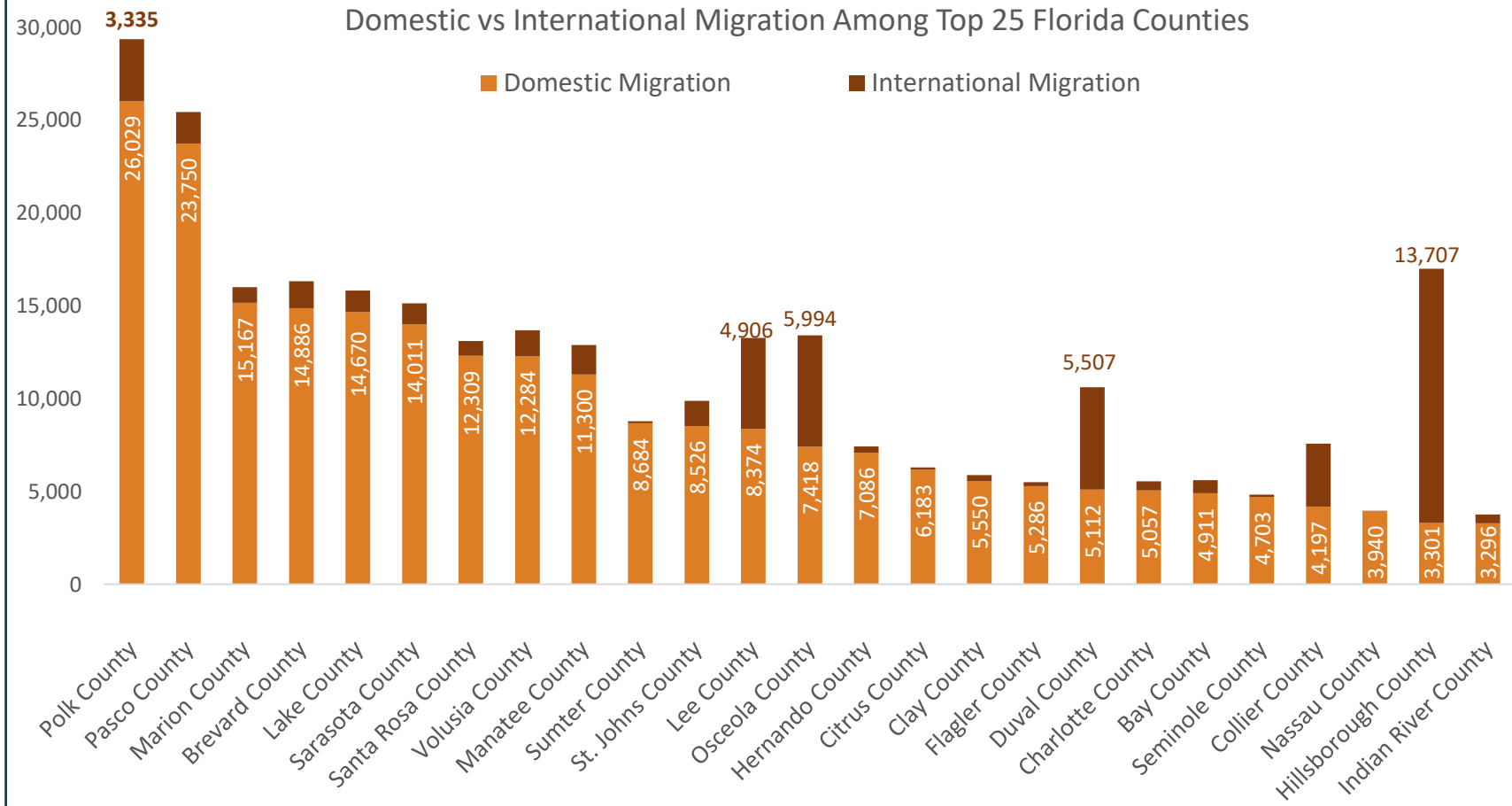
2022-2023 U.S. Counties International Migration Pattern

Net international migration patterns noted five counties from Florida among the top 25 in the United States with the most international migration. Miami-Dade County ranked #1 in the nation and the state of Florida. Hillsborough County ranked #14 in the nation and #5 in the state of Florida.



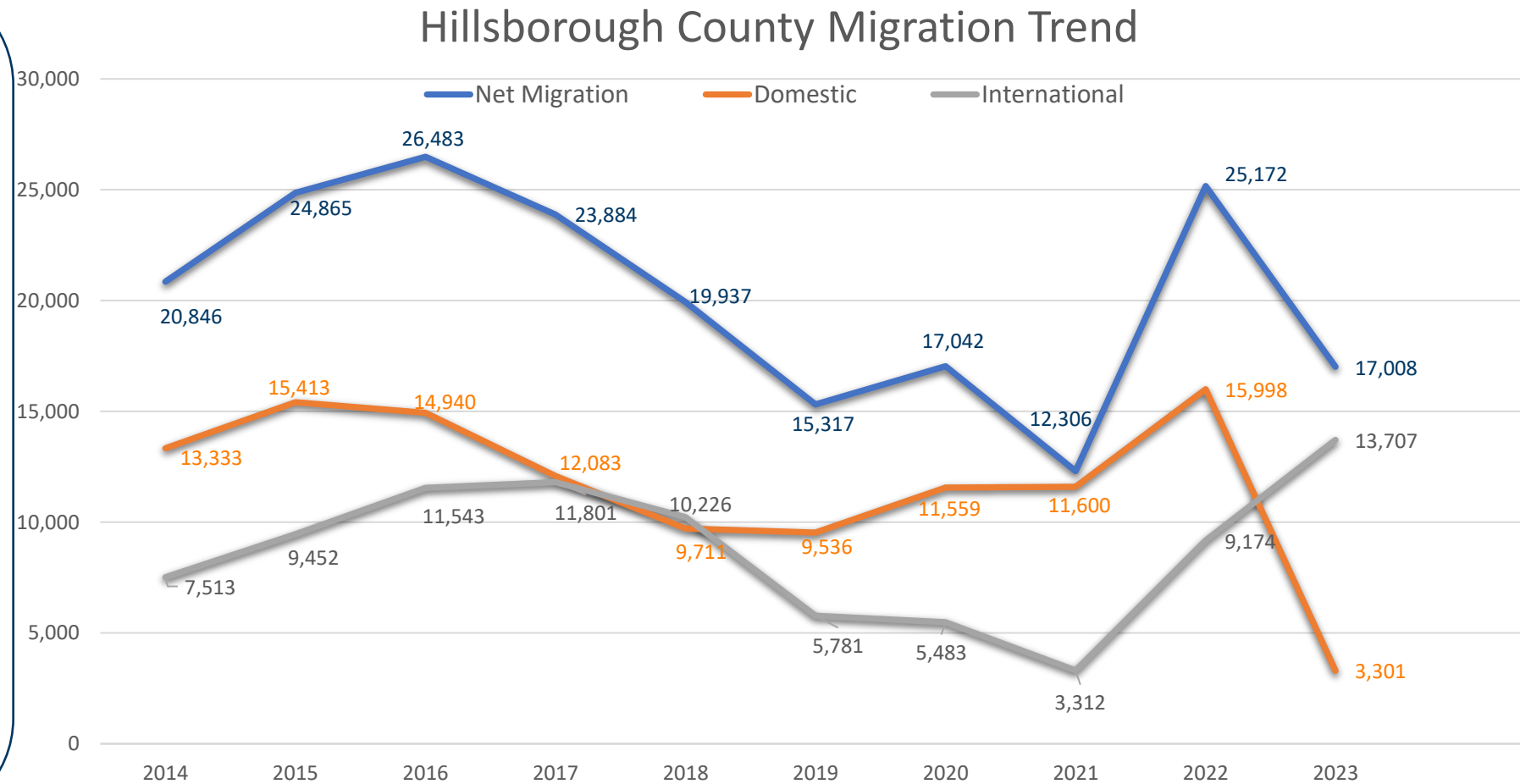
Domestic vs International Migration Among Top Florida Counties

- Domestic and international migration contribute to how an area's population changes over time.
- Net domestic migration is the difference between in-migration (the number of people moving in) and outmigration (the number of people moving out) during a migration period.
- A positive net migration or net in-migration indicates more individuals moved in than out while a negative net migration or net outmigration represents the opposite.
- Polk County had the largest domestic migration in the state of Florida with over **26,000** people moving in.
- Hillsborough County ranked **24th** in domestic migration at **3,301** and **5th** among the largest international migration of **13,707**.
- Miami-Dade County had the most increase in international migration of **54,500** and the most decrease of **-47,600** in domestic migration.



Hillsborough County 10-Year Migration Trend

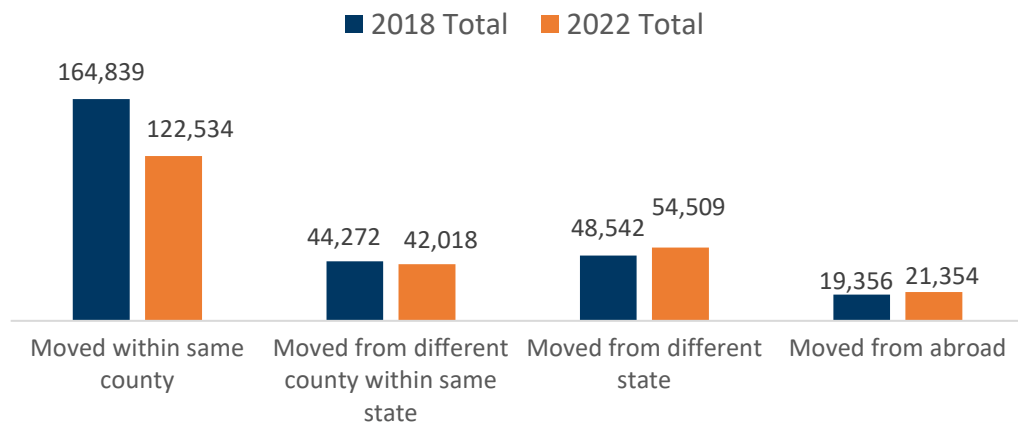
- Net migration peaked in 2016 to 26,483 due to the increase in international migration. Then dropped to 12,306 in 2021. By 2022, net migration saw the second largest increase since 2016.
- In 2015 domestic migration saw a gain in movers of 15,413 then slowly declined. By 2022 it spiked to nearly 16,000 and dropped to its lowest in 2023 at 3,301.
- International migration rose in 2017 with 11,800 people moving in from abroad. The following year international migration exceeded domestic migration at 10,226 versus domestic 9,711 only to experience a loss of -6,900 by 2021 dropping to 3,312 which was attributed to the international travel band from the impact of COVID-19. By 2023 international migration had the largest increase in the past ten years at 13,707.



Hillsborough County Geographic Mobility

- In 2022 an estimated 1.2 million or 85% of residents lived in the same house one year ago compared 1.1 million or 81% in 2018.
- In 2018 60% of the residents moved within the same county compared to 51% in 2022.
- More movers continue to cross state lines and come from abroad in 2022 compared to 2018.

Total Movers



Types of Moves Among Total Movers 2018 vs 2022

