



ECONOMIC
DEVELOPMENT
COUNCIL

Metro Area Net Migration U.S. Census July 2022 – July 2023



How Domestic Migration is Measured

- Every year, the Census Bureau's Population Estimates Program (PEP) measures population change since the date of the last decennial census using administrative records and other data.
- Population changes for a given geography result from a combination of natural change (the difference between births and deaths) as well as international and domestic migration.
- The domestic migration measure represents a net – the difference between in-migration and outmigration. An increase in net migration over time can occur because more people are moving in, fewer people are moving out, or a combination of the two. A decrease in net migration is the opposite due to increased outmigration, a decrease in-migration or a combination.
- The net domestic migration is the difference between in-migration (the number of people moving in or a positive net migration) and outmigration (the number of people moving out or a negative net migration) during a migration period.
- The Census typically measures migration from July 1 of one year through June 30th of the next (*e.g., July 1, 2022 to June 30, 2023 which represents the 2022-2023 migration period*).
- In other words, domestic migration is the movement of populations that occur during a specified period of time within the United States.

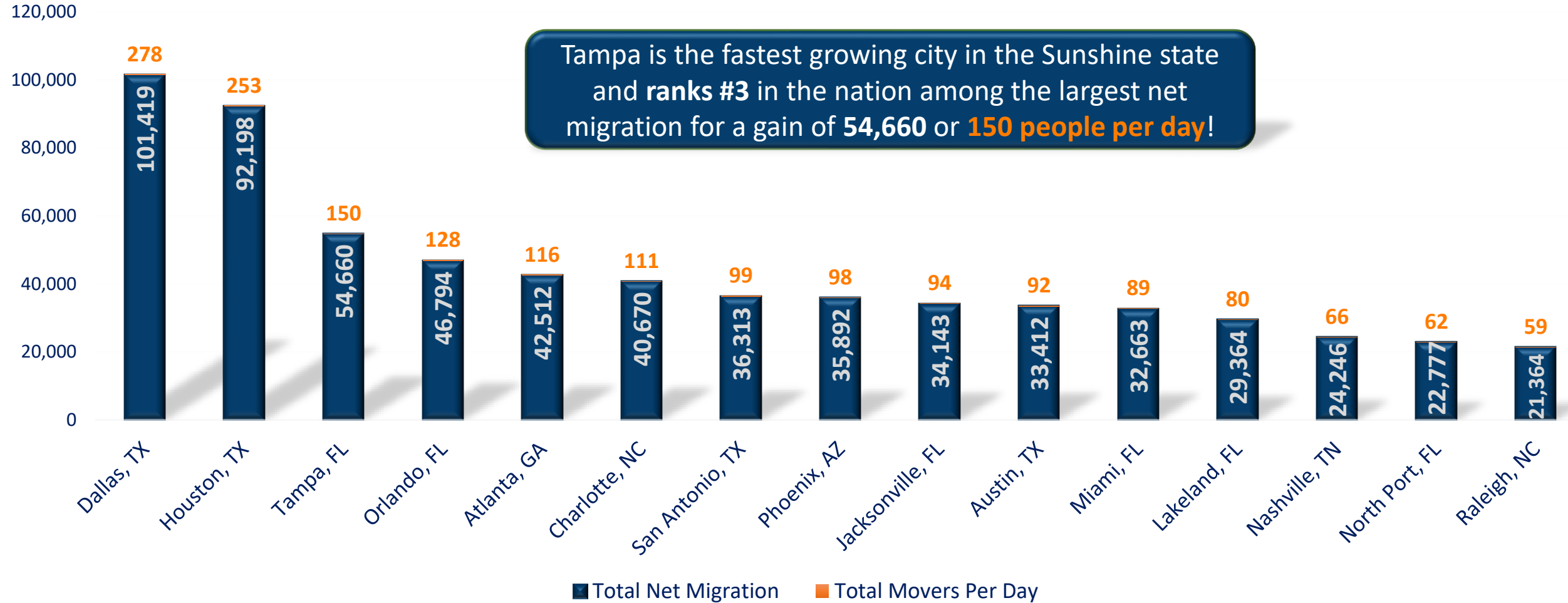


Credit: MS 365 Stock Images

What's Behind the Growth

- U.S. migration patterns played a significant role in the South's population growth. Many people moved to this region, contributing to its overall positive net domestic migration. From 2022 to 2023, 28 of the top 30 metro areas with the highest domestic migration were in the South.
- The growth of Florida's metro areas between 2022 and 2023 was driven by positive net migration.

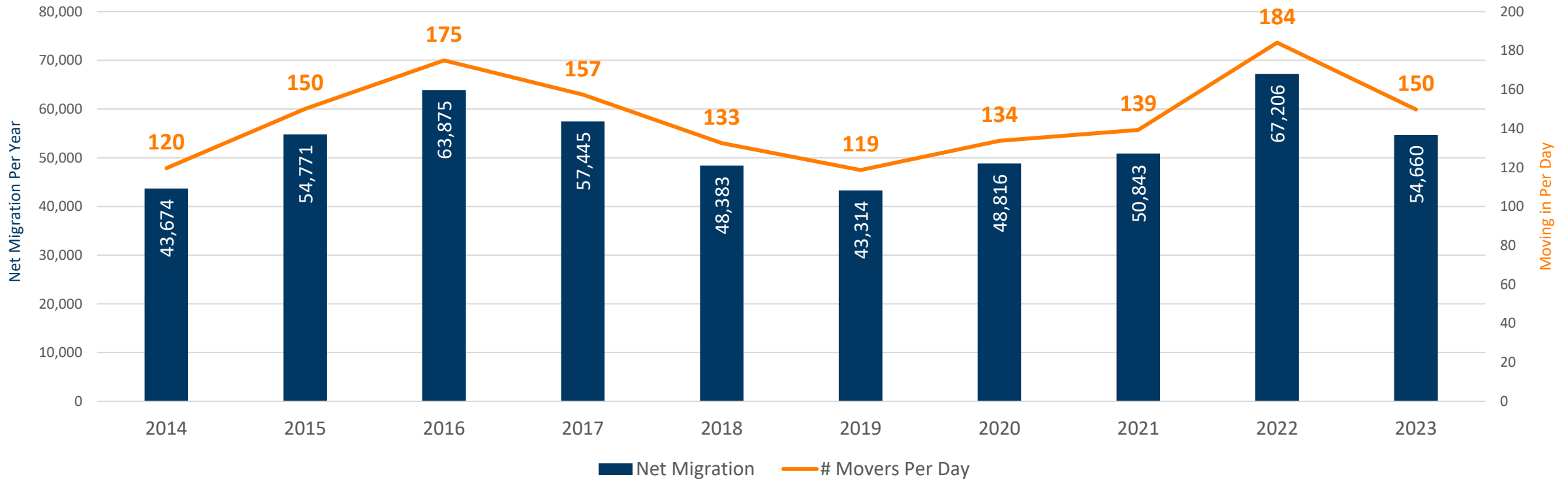
Top 15 MSA Net Migration Trend



Tampa MSA Net Migration Trend

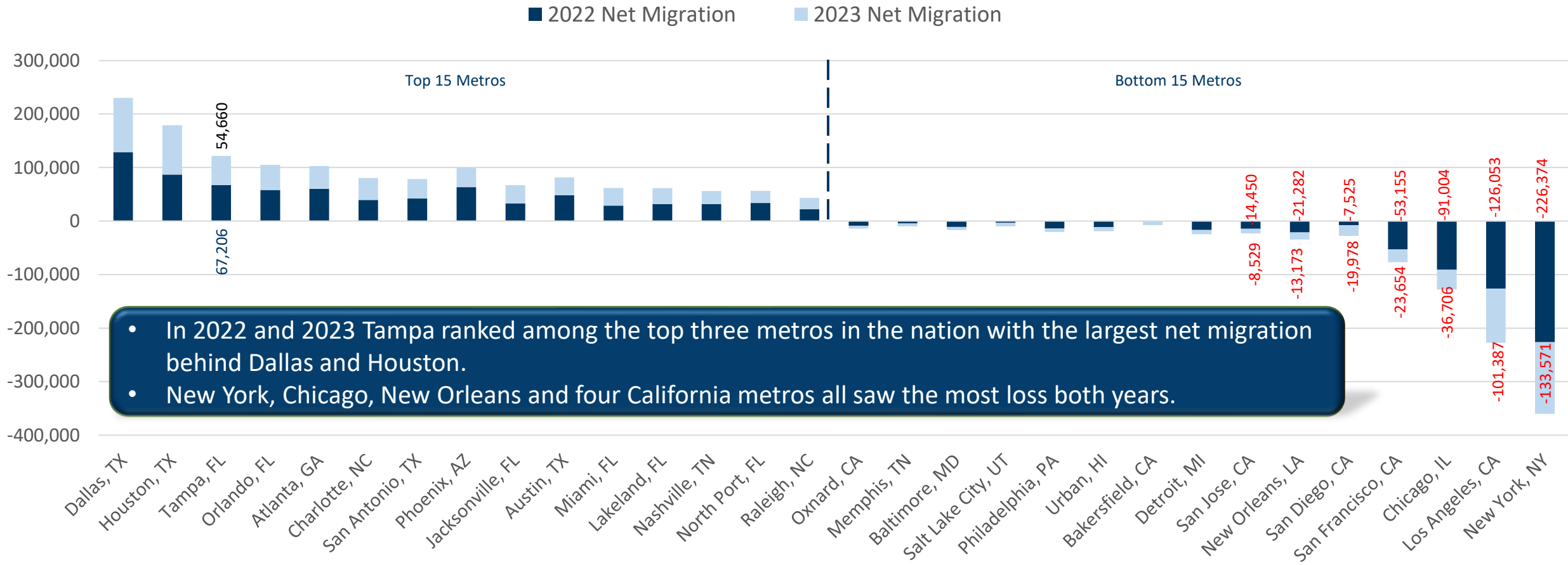
- In 2016 net migration peaked to nearly 63,900 with **175** movers per day and then started to decline the following three years.
- Then in 2020 during COVID-19, Tampa's net migration started an upward trend and continued to 2022 with the largest increase of 67,206 or **184** people per day and declined in 2023 to **150** movers per day.

Tampa MSA Net Migration Trend



Year-Over-Year Net Migration Trend By MSA

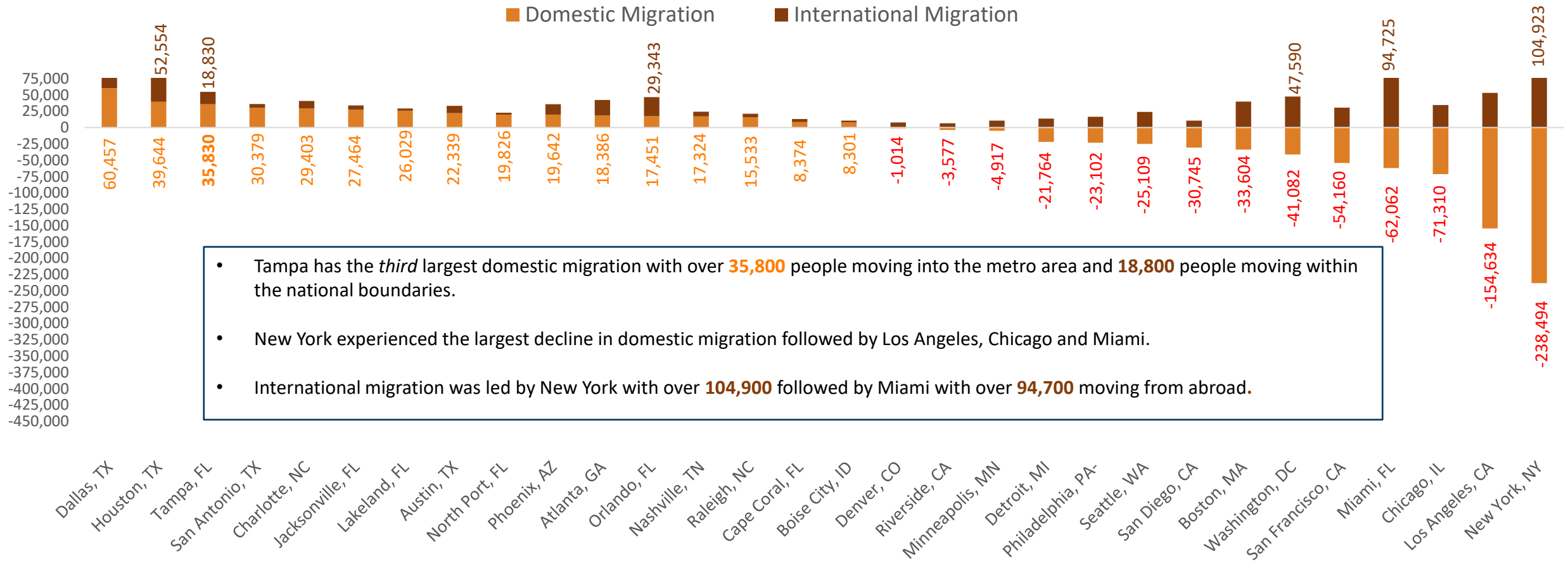
(Top 15 Metros Versus Bottom 15 Metros)



- In 2022 and 2023 Tampa ranked among the top three metros in the nation with the largest net migration behind Dallas and Houston.
- New York, Chicago, New Orleans and four California metros all saw the most loss both years.

Reason For Migration Change

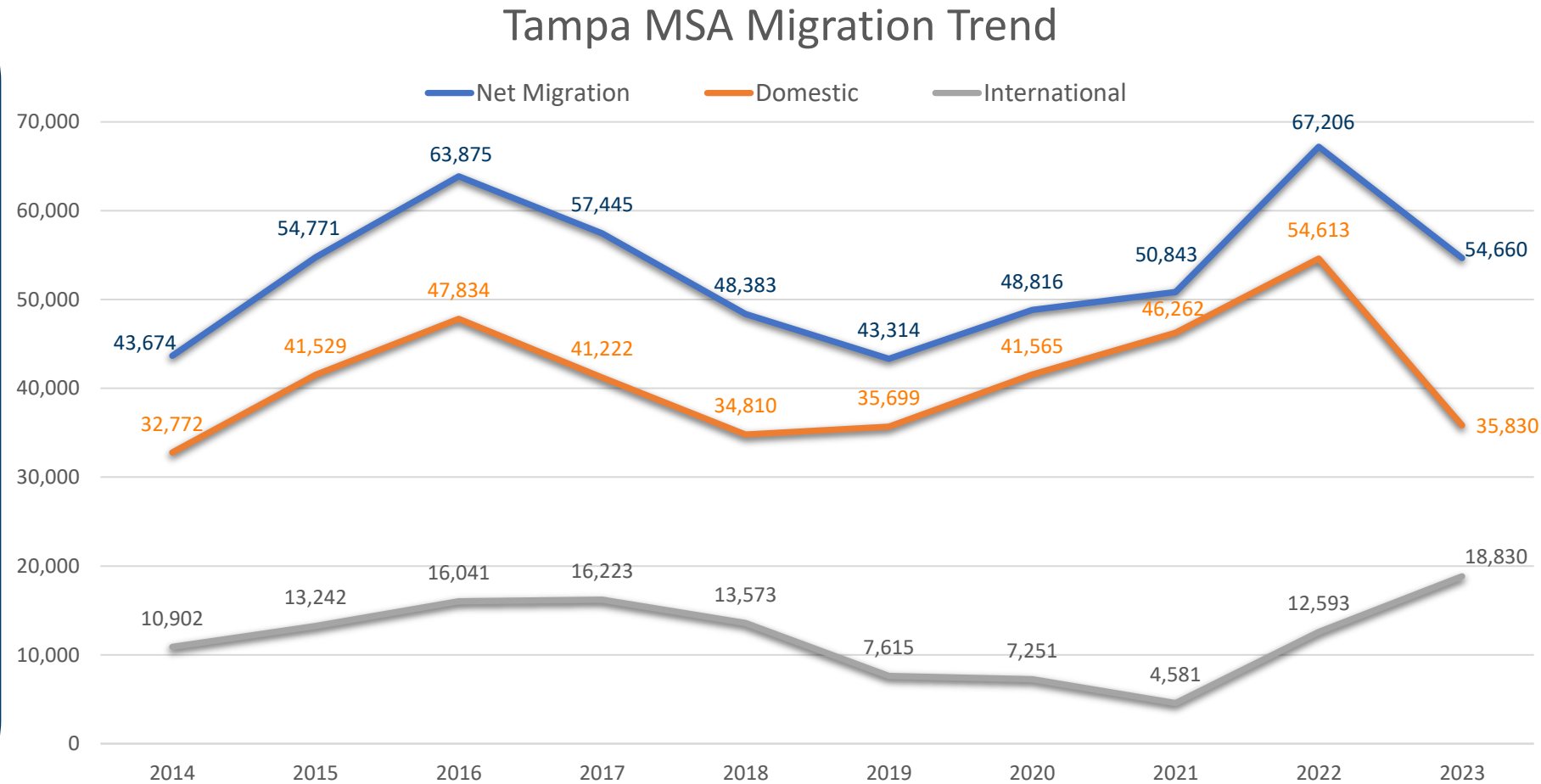
Domestic vs International Migration By MSA – July 2022-July 2023



- Tampa has the *third* largest domestic migration with over **35,800** people moving into the metro area and **18,800** people moving within the national boundaries.
- New York experienced the largest decline in domestic migration followed by Los Angeles, Chicago and Miami.
- International migration was led by New York with over **104,900** followed by Miami with over **94,700** moving from abroad.

Tampa MSA 10-Year Migration Trend

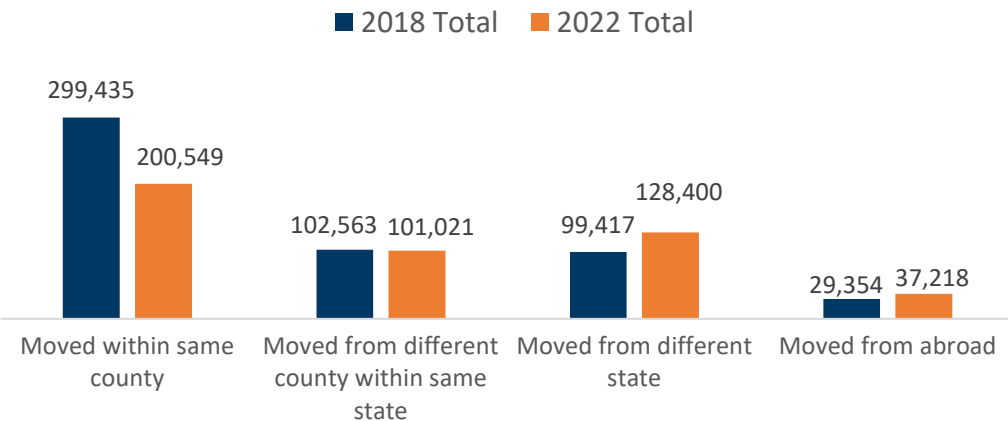
- Net migration peaked in 2016 to 63,875 due to the increase in domestic migration. Then declined in 2019 to 43,314 due to the start of COVID-19. By 2022, due to another huge increase in domestic migration, net migration saw the second largest increase of 67,206 since 2016.
- Domestic migration peaked in 2016 with a year-over-year gain of 6,300 movers then spiked again in 2022 to 54,613 with the highest increase since 2016 and then declined in 2023 with a year-over-year loss of nearly -18,800.
- International migration saw a slight increase in 2017 with 16,223 people moving from abroad and then started to decline through 2021. This was attributed to the international travel ban from the impact of COVID-19. The ban was finally lifted in November of the same year. By 2023, Tampa saw the highest international migration in ten years.



Tampa Metro Geographic Mobility

- In 2022 an estimated 2.7 million or 86% of residents lived in the same house one year ago compared 2.5 million or 83% in 2018.
- In 2018 more than half (56%) of the residents moved within the same county compared to 43% in 2022.
- More movers continue to cross state lines and come from abroad in 2022 compared to 2018.

Total Movers



Types of Moves Among Total Movers 2018 vs 2022

