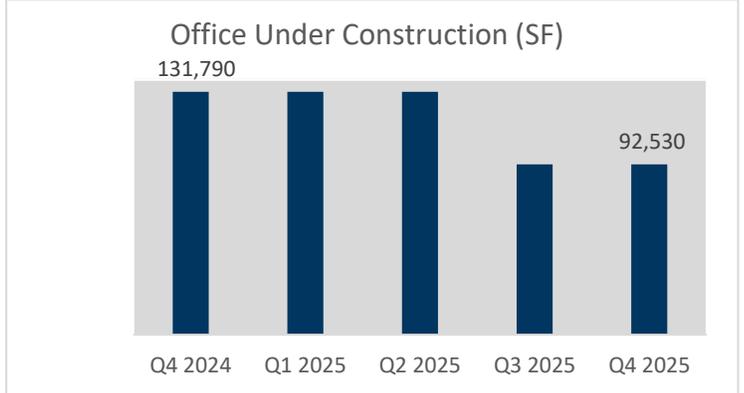
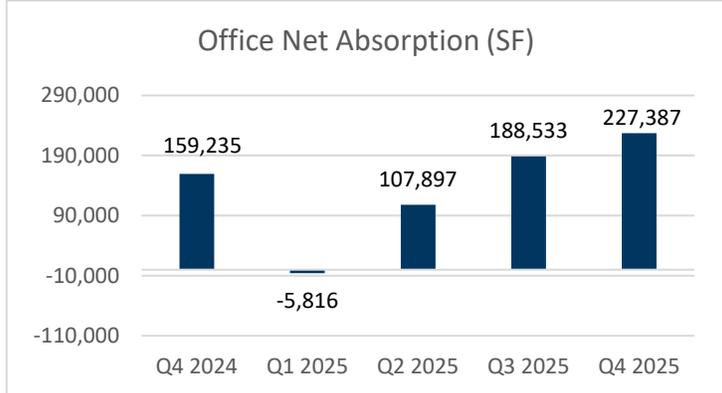


**OFFICE MARKET**



 **2.9%**

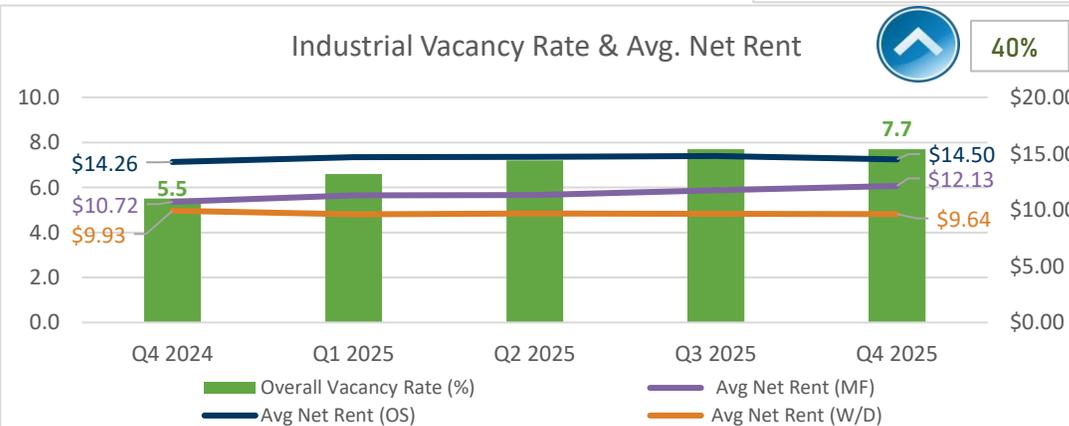
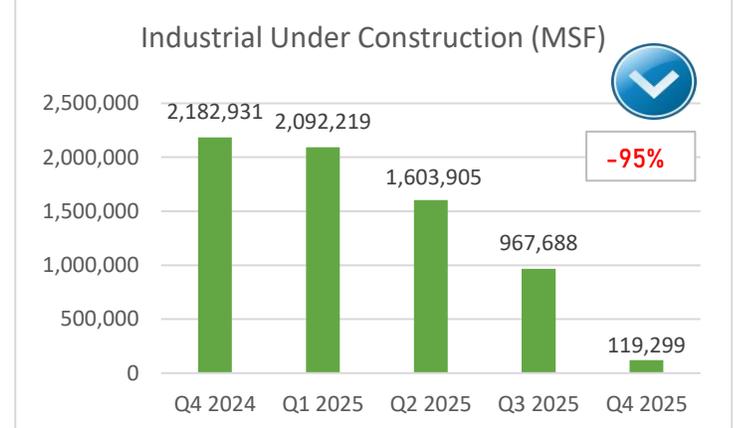
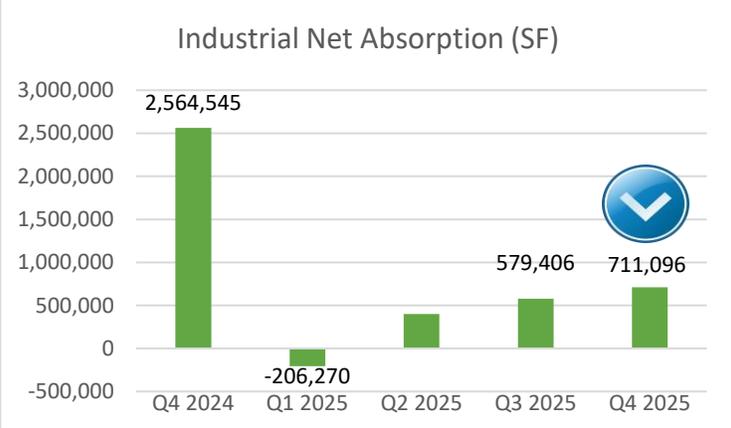
**Office Market Stats**

Overall vacancy rates saw a slight increase from 20.7% in Q4 2024 to 21.2% in Q4 2025 with the highest rates in Ybor City at 26.4%.

Overall net absorption saw its third consecutive quarter gains over 200,000 sf. in Q4 2025. Notable moves-ins include Holland & Knight (100,500 sf) in I-75 Corridor and Geico's 63,000 sf at Corporate Oaks II.

Average asking lease rent saw a slight uptick from \$31.72 per sq. ft. in Q4 2024 to \$32.65 Q4 2025.

**INDUSTRIAL MARKET**



**Industrial Market Stats**

Key construction completions in Q4 2025 were contributed to County Line Crossing in the Plant City submarket accounting for 54% of new supply in 2025.

Overall vacancy rate continued to rise in Q4 from 5.5% last year to 7.7 for an increase of 40%.

YOY manufacturing saw the most increase of 13% in rent due to rent in Westside submarket.