

SINGLE FAMILY HOMES

	Q4 2024	Q4 2025	% Chg
Average Home Prices	\$562,160	\$544,900	-3.1%
Total Home Sales	3,338	3,300	-1.1%
Total Building Permits	NA	NA	

Source: GTAR and U.S. Census

APARTMENT RENTAL RATES

	Q4 2024	Q4 2025	% Chg
October	\$1,549	\$1,531	-1.2%
November	\$1,545	\$1,515	-1.9%
December	\$1,545	\$1,504	-2.7%

Source: Apartment List

Compared to the previous year:

- Average single-family home prices were down - 3.1% from Q4 2024 as the number of total home sales declined -1%.
- Building permits for November & December were not available from the U.S. Census.
- Apartment rents for each month in the fourth quarter continue to show a slight drop in prices from an average of \$1,546 in Q4 2024 to \$1,517 this quarter.

Zillow Q4 2025 Housing Market Snapshot

Zillow Home values

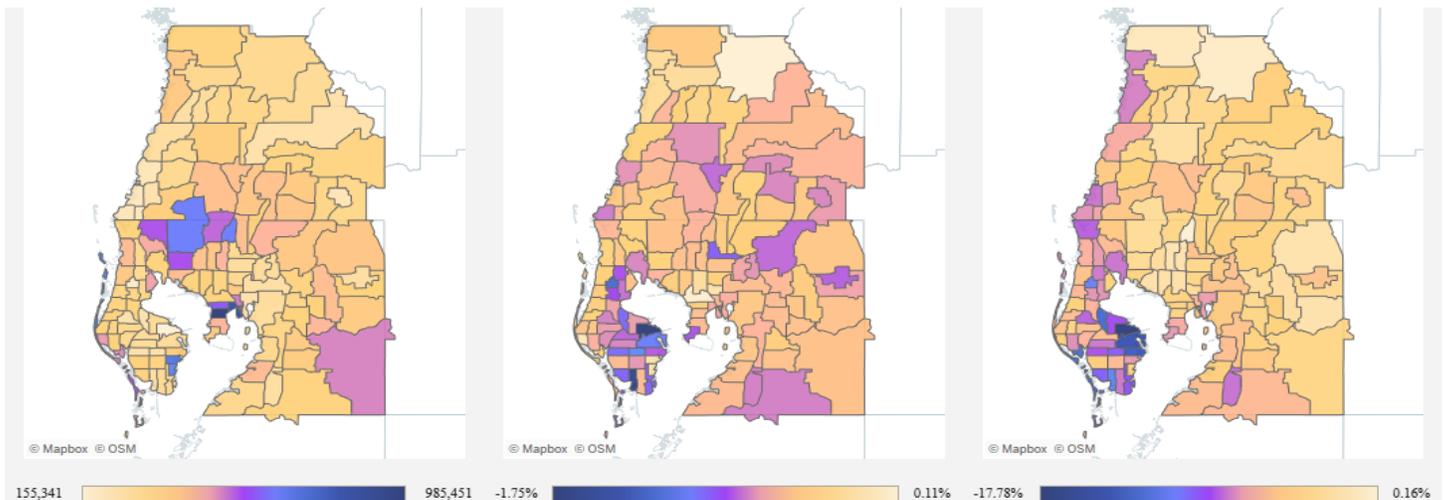
- Median listing home prices in Tampa for December was \$389,000., down 1% from last year.
- An estimated 12.6% of homes were sold above listing price in the Tampa metro in November - down -0.5% from a year ago.
- December saw over 4,285 home sales in the Tampa metro area.
- In December, Tampa had over 3,252 new listings compared to competitive markets Orlando, FL (2,157), Charlotte, NC (1,448), Jacksonville, FL (1,376), Nashville, TN (1,225) and Austin, TX (1,181).
- Tampa's typical home value index is \$352,000.
- Home values are down from a year-ago with some of the largest drops in **Tampa (-5.2%)**, Austin, TX (-6.0%), Miami, FL (-4.5%), Orlando, FL (-4.1%), and Dallas, TX (-3.7%).

Source: Zillow 2025

Zillow Home Value Index

Month-over-Month

Year-over-Year



Source: Zillow - Tampa Home Value Index by Zip Code

Hillsborough County Single Family Home Sales 2023 to 2025



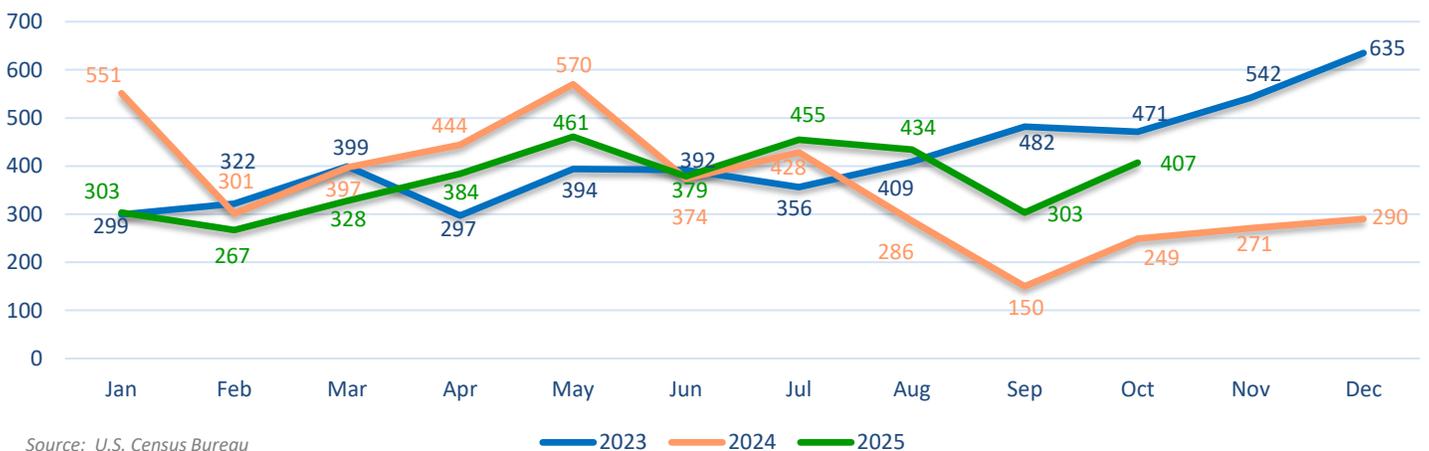
Source: Stellar MLS Market Statistics | GTAR

Hillsborough County Average Home Prices 2023 to 2025



Source: Stellar MLS Market Statistics | GTAR

Hillsborough County Single Family Building Permits 2023 to 2025



Source: U.S. Census Bureau